

# EXHIBIT B

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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

SECURITIES INVESTOR PROTECTION  
CORPORATION,

Plaintiff-Applicant,

v.

BERNARD L. MADOFF INVESTMENT  
SECURITIES LLC,

Defendant.

In re:

BERNARD L. MADOFF,

Debtor.

IRVING H. PICARD, Trustee for the Liquidation of  
Bernard L. Madoff Investment Securities LLC,

Plaintiff,

v.

JAMES GREIFF,

Defendant.

Adv. Pro. No. 08-01789 (SMB)

SIPA LIQUIDATION

(Substantively Consolidated)

Adv. Pro. No. 10-04357 (SMB)

**DECLARATION OF ARTHUR H. RUEGGER IN SUPPORT OF  
DEFENDANT'S MOTION FOR WITHDRAWAL OF THE REFERENCE**

I, Arthur H. Ruegger, hereby declare under penalty of perjury pursuant to 28 U.S.C. § 1746, as follows:

1. I am a Senior Counsel at Dentons US LLP, counsel to defendant, James Greiff. I am a member of the bar of New York and I am admitted to practice in this Court.

2. I submit this declaration in support of Defendant's motion for withdrawal of the reference.

3. Attached hereto as **Exhibit A** is a true and correct copy the Complaint, dated November 12, 2010, commencing the above-captioned adversary proceeding (Bankr. S.D.N.Y. Adv. Proc. No. 10-04357-brl) [ECF No. 1] (the "Greiff Complaint" or the "Complaint").

4. Attached hereto as **Exhibit B** is, to the best of our information and belief, a true and correct copy of a letter dated January 1, 2001 from Bernard Madoff and Bernard L. Madoff Investment Securities LLC ("BLMIS" or the "LLC") to the Bank of New York, bates stamped MESTABL00005744.

5. Attached hereto as **Exhibit C** is, to the best of our information and belief, a true and correct copy of a letter dated January 1, 2001 from Bernard Madoff and the LLC to the National Securities Clearing Corporation, bates stamped MADTEE00544438.

6. Attached hereto as **Exhibit D** is, to the best of our information and belief, a true and correct copy of a letter dated January 1, 2001 from Bernard Madoff and the LLC to the Options Clearing Corporation, bates stamped MADTEE0000544725.

7. Attached hereto as **Exhibit E** is, to the best of our information and belief, a true and correct copy of a letter dated January 1, 2001 from Bernard Madoff and the LLC to the Depository Trust Company, bates stamped MESTABL00005745.

8. Attached hereto as **Exhibit F** is a true and correct copy of the Form BD filed with the Securities and Exchange Commission on or about January 12, 2001, on behalf of Bernard L. Madoff Investment Securities LLC.

9. Attached hereto as **Exhibit G** are true and correct copies of a sampling of monthly statements for account No. xxxxxxx1509 (the "509 Account") at JPMorgan Chase held in the name of Bernard L. Madoff Investment Securities, bates stamped beginning JPMTAA0000316.

10. Attached hereto as **Exhibit H** are true and correct copies of a sampling of monthly statements for account No. #xxxxxx1703 (the "703 Account") at JPMorgan Chase held in the name of Bernard L. Madoff or Bernard L. Madoff Investment Securities, bates stamped beginning MADWAA00139882.

11. Attached hereto as **Exhibit I** is a true and accurate copies of examples of the checks written on the 509 Account representing transfers to Defendant James Greiff, bates stamped MADWAA00259419, MADWAA00390962, MADWAA00052071, MADWAA00040325, MADWAA00248970.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on March 4, 2020

  
ARTHUR H. RUEGGER

# EXHIBIT A

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*Attorneys for Irving H. Picard, Trustee for the  
Substantively Consolidated SIPA Liquidation of  
Bernard L. Madoff Investment Securities LLC and Bernard L. Madoff*

**UNITED STATES BANKRUPTCY COURT  
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SECURITIES INVESTOR PROTECTION  
CORPORATION,

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BERNARD L. MADOFF INVESTMENT  
SECURITIES LLC,

Defendant.

Adv. Pro. No. 08-01789 (BRL)

SIPA LIQUIDATION

(Substantively Consolidated)

In re:

BERNARD L. MADOFF,

Debtor.

IRVING H. PICARD, Trustee for the Liquidation  
of Bernard L. Madoff Investment Securities LLC,

Plaintiff,

v.

JAMES GREIFF,

Defendant.

Adv. Pro. No. 10-\_\_\_\_\_ (BRL)

## COMPLAINT

Irving H. Picard (the "Trustee"), as trustee for the liquidation of the business of Bernard L. Madoff Investment Securities LLC ("BLMIS") under the Securities Investor Protection Act, 15 U.S.C. §§ 78aaa, *et seq.* ("SIPA"),<sup>1</sup> and the substantively consolidated estate of Bernard L. Madoff individually ("Madoff"), by and through his undersigned counsel, for his complaint (the "Complaint"), states as follows:

### NATURE OF PROCEEDING

1. This adversary proceeding arises from the massive Ponzi scheme perpetrated by Madoff. Over the course of the scheme, there were more than 8,000 client accounts at BLMIS. In early December 2008, BLMIS generated client account statements for its approximately 4,900 open client accounts. When added together, these statements purport that clients of BLMIS had approximately \$65 billion invested with BLMIS. In reality, BLMIS had assets on hand worth a small fraction of that amount. On March 12, 2009, Madoff admitted to the fraudulent scheme and pled guilty to 11 felony counts, and was sentenced on June 29, 2009 to 150 years in prison. The within defendant ("Defendant") received avoidable transfers from BLMIS.

2. Defendant was a beneficiary of this Ponzi scheme. Since December 11, 2002, Defendant received the amount of \$9,810,138 from BLMIS. The Trustee's investigation has revealed that approximately \$2,803,787 of this amount represented fictitious profits from the Ponzi scheme. Accordingly, Defendant has received approximately \$2,803,787 of other people's money. This action is brought to recover the fictitious profit amount so that this customer property can be equitably distributed among all of the victims of BLMIS.

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<sup>1</sup> For convenience, future reference to SIPA will not include "15 U.S.C."

3. This adversary proceeding is brought pursuant to sections 78fff(b), 78fff-1(a) and 78fff-2(c)(3) of SIPA, sections 105(a), 544, 548(a), 550(a) and 551 of title 11 of the United States Code (the “Bankruptcy Code”), the New York Fraudulent Conveyance Act (New York Debtor and Creditor Law § 270 *et seq.* (McKinney 2001) (“DCL”)) and other applicable law, for avoidance of fraudulent conveyances in connection with certain transfers of property by BLMIS to or for the benefit of Defendant. The Trustee seeks to set aside such transfers and preserve and recover the property for the benefit of BLMIS’ defrauded customers.

## JURISDICTION AND VENUE

4. This is an adversary proceeding commenced before the same Court before whom the main underlying SIPA proceeding, No. 08-01789 (BRL) (the “SIPA Proceeding”), is pending. The SIPA Proceeding was originally brought in the United States District Court for the Southern District of New York as *Securities Exchange Commission v. Bernard L. Madoff Investment Securities LLC et al.*, No. 08 CV 10791 (the “District Court Proceeding”) and has been referred to this Court. This Court has jurisdiction over this adversary proceeding under 28 U.S.C. § 1334(b) and 15 U.S.C. §§ 78eee(b)(2)(A), (b)(4).

5. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2)(A), (H) and (O).

6. Venue in this district is proper under 28 U.S.C. § 1409.

**DEFENDANT**

7. Upon information and belief, Defendant James Greiff maintains his residence in Alpharetta, Georgia. Defendant holds a BLMIS account in the name “James Greiff,” with the account address reported in Alpharetta, Georgia.



## **BACKGROUND, THE TRUSTEE AND STANDING**

8. On December 11, 2008 (the “Filing Date”),<sup>2</sup> Madoff was arrested by federal agents for violation of the criminal securities laws, including, *inter alia*, securities fraud, investment adviser fraud, and mail and wire fraud. Contemporaneously, the Securities and Exchange Commission (“SEC”) filed a complaint in the District Court, which commenced the District Court Proceeding against Madoff and BLMIS. The District Court Proceeding remains pending in the District Court. The SEC complaint alleged that Madoff and BLMIS engaged in fraud through the investment advisor activities of BLMIS.

9. On December 12, 2008, The Honorable Louis L. Stanton of the District Court entered an order appointing Lee S. Richards, Esq. (the “Receiver”) as receiver for the assets of BLMIS.

10. On December 15, 2008, pursuant to section 78eee(a)(4)(A) of SIPA, the SEC consented to a combination of its own action with an application of the Securities Investor Protection Corporation (“SIPC”). Thereafter, pursuant to section 78eee(a)(4)(B) of SIPA, SIPC filed an application in the District Court alleging, *inter alia*, that BLMIS was not able to meet its obligations to securities customers as they came due and, accordingly, its customers needed the protections afforded by SIPA.

11. Also on December 15, 2008, Judge Stanton granted the SIPC application and entered an order pursuant to SIPA (the “Protective Decree”), which, in pertinent part:

a. appointed the Trustee for the liquidation of the business of BLMIS pursuant to section 78eee(b)(3) of SIPA;

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<sup>2</sup> Section 78III(7)(B) of SIPA states that the filing date is “the date on which an application for a protective decree is filed under 78eee(a)(3),” except where the debtor is the subject of a proceeding pending before a United States court “in which a receiver, trustee, or liquidator for such debtor has been appointed and such proceeding was commenced before the date on which such application was filed, the term ‘filing date’ means the date on which such proceeding

b. appointed Baker & Hostetler LLP as counsel to the Trustee pursuant to section 78eee(b)(3) of SIPA; and

c. removed the case to this Court pursuant to section 78eee(b)(4) of SIPA.

By this Protective Decree, the Receiver was removed as Receiver for BLMIS.

12. By orders dated December 23, 2008 and February 4, 2009, respectively, the Bankruptcy Court approved the Trustee's bond and found that the Trustee was a disinterested person. Accordingly, the Trustee is duly qualified to serve and act on behalf of the estate of BLMIS.

13. At a Plea Hearing on March 12, 2009 in the case captioned *United States v. Madoff*, Case No. 09-CR-213(DC), Madoff pled guilty to an eleven-count criminal information filed against him by the United States Attorneys' Office for the Southern District of New York. At the Plea Hearing, Madoff admitted that he "operated a Ponzi scheme through the investment advisory side of [BLMIS]." Plea Allocation of Bernard L. Madoff at 23, *United States v. Madoff*, No. 09-CR-213 (DC) (S.D.N.Y. March 12, 2009) (Docket No. 50). Additionally, Madoff asserted "[a]s I engaged in my fraud, I knew what I was doing [was] wrong, indeed criminal." *Id.* Madoff was sentenced on June 29, 2009 to 150 years in prison.

14. On August 11, 2009, a former BLMIS employee, Frank DiPascali, pled guilty to participating in and conspiring to perpetuate the Ponzi scheme. At a Plea Hearing on August 11, 2009 in the case entitled *United States v. DiPascali*, Case No. 09-CR-764 (RJS), DiPascali pled guilty to a ten-count criminal information. Among other things, DiPascali admitted that the fictitious scheme had begun at BLMIS since at least the 1980s. Plea Allocation of Frank

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was commenced." 15 U.S.C. § 78lll(7)(B). Thus, even though the application for a protective decree was filed on December 15, 2008, the Filing Date in this action is December 11, 2008.

DiPascali at 46, *United States v. DiPascali*, No. 09-CR-764 (RJS) (S.D.N.Y. Aug. 11, 2009) (Docket No. 11).

15. As the Trustee appointed under SIPA, the Trustee is charged with recovering and paying out customer property to BLMIS' customers, assessing claims, and liquidating any other assets of the firm for the benefit of the estate and its creditors. The Trustee is in the process of marshalling BLMIS' assets, and the liquidation of BLMIS' assets is well underway. However, such assets will not be sufficient to reimburse the customers of BLMIS for the billions of dollars that they invested with BLMIS over the years. Consequently, the Trustee must use his authority under SIPA and the Bankruptcy Code to pursue recovery from customers who received preferences and/or payouts of fictitious profits to the detriment of other defrauded customers whose money was consumed by the Ponzi scheme. Absent this or other recovery actions, the Trustee will be unable to satisfy the claims described in subparagraphs (A) through (D) of SIPA section 78fff-2(c)(1).

16. Pursuant to section 78fff-1(a), the Trustee has the general powers of a bankruptcy trustee in a case under the Bankruptcy Code in addition to the powers granted by SIPA pursuant to SIPA section 78fff(b). Chapters 1, 3, 5 and subchapters I and II of chapter 7 of the Bankruptcy Code apply to this proceeding to the extent consistent with SIPA.

17. Pursuant to sections 78fff(b) and 78fff(7)(B) of SIPA, the Filing Date is deemed to be the date of the filing of the petition within the meaning of section 548 of the Bankruptcy Code and the date of the commencement of the case within the meaning of section 544 of the Bankruptcy Code.

18. The Trustee has standing to bring these claims pursuant to section 78fff-1(a) of SIPA and the Bankruptcy Code, including sections 323(b) and 704(a)(1), because, among other reasons:

- a. Defendant received "Customer Property" as defined in 15 U.S.C. §78lll(4);
- b. BLMIS incurred losses as a result of the claims set forth herein;
- c. BLMIS' customers were injured as a result of the conduct detailed herein;
- d. SIPC has not reimbursed, and statutorily cannot fully reimburse, all customers for all of their losses;
- e. the Trustee will not be able to fully satisfy all claims;
- f. the Trustee, as bailee of customer property, can sue on behalf of the customer bailors;
- g. the Trustee is the assignee of claims paid, and to be paid, to customers of BLMIS who have filed claims in the liquidation proceeding (such claim-filing customers, collectively, "Accountholders"). As of the date hereof, the Trustee has received multiple express unconditional assignments of the applicable Accountholders' causes of action, which actions could have been asserted against Defendant. As assignee, the Trustee stands in the shoes of persons who have suffered injury in fact and a distinct and palpable loss for which the Trustee is entitled to reimbursement in the form of monetary damages. The Trustee brings this action on behalf of, among others, those defrauded customers of BLMIS who invested more money in BLMIS than they withdrew; and
- h. SIPC is the subrogee of claims paid, and to be paid, to customers of BLMIS who have filed claims in the liquidation proceeding. SIPC has expressly conferred upon



23. Prior to his arrest, Madoff assured clients and regulators that he conducted all trades on the over-the-counter market after hours. To bolster that lie, Madoff periodically wired tens of millions of dollars to BLMIS' affiliate, Madoff Securities International Ltd. ("MSIL"), a London based entity substantially owned by Madoff and his family. There are no records that MSIL ever used the wired funds to purchase securities for the accounts of the IA Business clients.

24. Additionally, based on the Trustee's investigation to date, there is no evidence that BLMIS ever purchased or sold any of the options that Madoff claimed on customer statements to have purchased and sold.

25. For all periods relevant hereto, the IA Business was operated as a Ponzi scheme and Madoff and his co-conspirators concealed the ongoing fraud in an effort to hinder, delay or defraud other current and prospective customers of BLMIS. The money received from investors was not set aside to buy securities as purported, but instead was primarily used to make the distributions to – or payments on behalf of – other investors. The money sent to BLMIS for investment, in short, was simply used to keep the scheme going and to enrich Madoff, his associates and others, including Defendant, until such time as the requests for redemptions in December 2008 overwhelmed the flow of new investments and caused the inevitable collapse of the Ponzi scheme.

26. The payments to investors constituted an intentional misrepresentation of fact regarding the underlying accounts and were an integral and essential part of the fraud. The payments were necessary to validate the false account statements and were made to avoid detection of the fraud, to retain existing investors, and to lure other investors into the Ponzi scheme.

27. During the scheme, certain investors requested and received distributions of the so-called "profits" listed for their accounts, which were nothing more than fictitious profits. Other investors, from time to time, redeemed or closed their accounts, or removed portions of purportedly available funds, and were paid consistently with the statements they had been receiving. Some of those investors later re-invested part or all of those withdrawn payments with BLMIS.

28. When payments were made to or on behalf of these investors, including Defendant, the falsified monthly statements of accounts reported that the accounts of such investors included substantial gains. In reality, BLMIS had not invested the investors' principal as reflected in customer statements. In an attempt to conceal the ongoing fraud and thereby hinder, delay or defraud other current and prospective investors, BLMIS paid to or on behalf of certain investors the inflated amounts reflected in the falsified financial statements, including principal and/or fictitious profits.

29. BLMIS used the funds deposited from new investments to continue operations and pay redemption proceeds to or on behalf of other investors and to make other transfers. Due to the siphoning and diversion of new investments to fund redemptions requested by other investors, BLMIS did not have the funds to pay investors on account of their new investments. BLMIS was able to stay afloat only by using the principal invested by some clients to pay other investors or their designees.

30. In an effort to hinder, delay or defraud authorities from detecting the fraud, BLMIS did not register as an Investment Advisor until September 2006.

31. In or about January 2008, BLMIS filed with the SEC a Uniform Application for Investment Adviser Registration. The application represented, *inter alia*, that BLMIS had 23 customer accounts and assets under management of approximately \$17.1 billion. In fact, in January 2008, BLMIS had approximately 4,900 active client accounts with a purported value of approximately \$65 billion under management.

32. Not only did Madoff seek to evade regulators, Madoff also had false audit reports “prepared” by Friehling & Horowitz, a three-person accounting firm in Rockland County, New



York. Of the two accountants at the firm, one was semi-retired and living in Florida for many years prior to the Filing Date.

33. At all times relevant hereto, the liabilities of BLMIS were billions of dollars greater than the assets of BLMIS. At all relevant times, BLMIS was insolvent in that (i) its assets were worth less than the value of its liabilities; (ii) it could not meet its obligations as they came due; and (iii) at the time of the transfers, BLMIS was left with insufficient capital.

### THE TRANSFERS

34. According to BLMIS' records, an account (No. 1ZB324) was maintained with BLMIS, as set forth on Exhibit A (the "Account"). Upon information and belief, for the Account, a Customer Agreement, an Option Agreement, and/or a Trading Authorization Limited to Purchases and Sales of Securities and Options (collectively, the "Account Agreements") were executed and delivered to BLMIS at BLMIS' headquarters at 885 Third Avenue, New York, New York.

35. The Account Agreements were to be performed in New York, New York through securities trading activities that would take place in New York, New York. The Account was held in New York, New York, and Defendant sent funds to BLMIS and/or to BLMIS' account at JPMorgan Chase & Co., Account #xxxxxxxxxx1703 (the "BLMIS Bank Account") in New York, New York for application to the Account and the purported conducting of trading activities. Between the date the Account was opened and the Filing Date, Defendant made deposits to BLMIS through checks and/or wire transfers into the BLMIS Bank Account and/or received inter-account transfers from other BLMIS accounts.

36. During the six years prior to the Filing Date, BLMIS made transfers (collectively, the "Transfers") to Defendant totaling approximately \$2,803,787 in fictitious profits from the Ponzi scheme. The Transfers received by Defendant constitute non-existent profits supposedly

earned in the Account, but, in reality, they were other people's money. The Transfers were made to or for the benefit of Defendant and are set forth in Columns 10 and 11 on Exhibit B annexed hereto.

37. The Transfers that are avoidable and recoverable under sections 544(b), 550(a)(1) and 551 of the Bankruptcy Code, applicable provisions of SIPA, particularly SIPA section 78fff-2(c)(3), and applicable provisions of N.Y. CPLR 203(g) (McKinney 2001) and DCL sections 273 – 279 (McKinney 2001) total approximately \$2,803,787 and are referred to hereafter as the “Six Year Transfers.” *See* Exhibit B, Column 11. The Transfers that are avoidable and recoverable under sections 548(a), 550(a)(1) and 551 of the Bankruptcy Code and applicable provisions of SIPA, particularly SIPA section 78fff-2(c)(3) total approximately \$2,595,940 and are referred to hereafter as the “Two Year Transfers.” *See* Exhibit B, Column 10.

38. The Trustee’s investigation is ongoing and the Trustee reserves the right to (i) supplement the information regarding the Transfers and any additional transfers and (ii) seek recovery of such additional transfers.

39. To the extent that any of the avoidance and/or recovery counts may be inconsistent with each other, they are to be treated as being pled in the alternative.

#### **CUSTOMER CLAIM**

40. On or about January 17, 2009, Defendant filed a customer claim with the Trustee which the Trustee has designated as Claim # 000626 (the “Customer Claim”).

41. On or about August 28, 2009, the Trustee issued a Notice of Trustee's Determination of Claim to Defendant (the “Determination”) with respect to the Customer Claim. A copy of the Determination is attached hereto as Exhibit C.<sup>3</sup>

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<sup>3</sup> In October 2009, the Trustee adjusted the methodology used for analysis of certain account transactions, specifically deposits that were cancelled. As a result, there may be slight variations in the way certain transactions

42. Defendant did not file an objection to the Determination with the Court.

43. On December 23, 2008, this Court entered an Order on Application for Entry of an Order Approving Form and Manner of Publication and Mailing of Notices, Specifying Procedures for Filing, Determination and Adjudication of Claims, and Providing Other Relief (“Claims Procedures Order”; Docket No. 12). The Claims Procedures Order includes a process for determination and allowance of claims under which the Trustee has been operating. The Trustee intends to resolve the Customer Claims and any related objection to the Trustee’s determination of such claims through a separate hearing as contemplated by the Claims Procedures Order.

**COUNT ONE**  
**FRAUDULENT TRANSFER – 11 U.S.C. §§ 548(a)(1)(A), 550(a) AND 551**

44. To the extent applicable, the Trustee incorporates by reference the allegations contained in the previous paragraphs of this Complaint as if fully rewritten herein.

45. Each of the Two Year Transfers was made on or within two years before the Filing Date.

46. Each of the Two Year Transfers constituted a transfer of an interest of BLMIS in property within the meaning of section 101(54) of the Bankruptcy Code and pursuant to section 78fff-2(c)(3) of SIPA.

47. Each of the Two Year Transfers was made by BLMIS with the actual intent to hinder, delay, or defraud some or all of BLMIS’ then existing and/or future creditors.

48. Each of the Two Year Transfers constitutes a fraudulent transfer avoidable by the Trustee pursuant to section 548(a)(1)(A) of the Bankruptcy Code and recoverable from Defendant pursuant to section 550(a) of the Bankruptcy Code and section 78fff-2(c)(3) of SIPA.

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are displayed in Exhibit B as compared to Table 1 attached to Exhibit C. The net cash balance of the account is not

49. As a result of the foregoing, pursuant to sections 548(a)(1)(A), 550(a), and 551 of the Bankruptcy Code and section 78fff-2(c)(3) of SIPA, the Trustee is entitled to a judgment against Defendant: (a) avoiding and preserving the Two Year Transfers, (b) directing that the Two Year Transfers be set aside, and (c) recovering the Two Year Transfers, or the value thereof, from Defendant for the benefit of the estate of BLMIS.

**COUNT TWO**  
**FRAUDULENT TRANSFER – 11 U.S.C. §§ 548(a)(1)(B), 550(a) AND 551**

50. To the extent applicable, the Trustee incorporates by reference the allegations contained in the previous paragraphs of this Complaint as if fully rewritten herein.

51. Each of the Two Year Transfers was made on or within two years before the Filing Date.

52. Each of the Two Year Transfers constituted a transfer of an interest of BLMIS in property within the meaning of section 101(54) of the Bankruptcy Code and pursuant to section 78fff-2(c)(3) of SIPA.

53. BLMIS received less than reasonably equivalent value in exchange for each of the Two Year Transfers.

54. At the time of each of the Two Year Transfers, BLMIS was insolvent, or became insolvent as a result of the Two Year Transfers.

55. At the time of each of the Two Year Transfers, BLMIS was engaged in a business or a transaction, or was about to engage in a business or transaction, for which any property remaining with BLMIS was an unreasonably small capital.

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affected by this adjustment.



63. As a result of the foregoing, pursuant to DCL sections 276, 278 and/or 279, sections 544(b), 550(a) and 551 of the Bankruptcy Code, and section 78fff-2(c)(3) of SIPA, the Trustee is entitled to a judgment against Defendant: (a) avoiding and preserving the Six Year Transfers, (b) directing that the Six Year Transfers be set aside, and (c) recovering the Six Year Transfers, or the value thereof, from Defendant for the benefit of the estate of BLMIS.

**COUNT FOUR**  
**FRAUDULENT TRANSFER – NEW YORK DEBTOR AND CREDITOR LAW §§ 273**  
**AND 278 AND/OR 279, AND 11 U.S.C. §§ 544(b), 550(a) AND 551**

64. To the extent applicable, the Trustee incorporates by reference the allegations contained in the previous paragraphs of the Complaint as if fully rewritten herein.

65. At all times relevant to the Six Year Transfers, there have been and are one or more creditors who have held and still hold matured or unmatured unsecured claims against BLMIS that were and are allowable under section 502 of the Bankruptcy Code or that were and are not allowable only under section 502(e) of the Bankruptcy Code.

66. Each of the Six Year Transfers constituted a conveyance by BLMIS as defined under DCL section 270.

67. BLMIS did not receive fair consideration for any of the Six Year Transfers.

68. BLMIS was insolvent, or became insolvent as a result of the Six Year Transfers.

69. As a result of the foregoing, pursuant to DCL sections 273, 278 and/or 279, sections 544(b), 550(a) and 551 of the Bankruptcy Code, and section 78fff-2(c)(3) of SIPA, the Trustee is entitled to a judgment against Defendant: (a) avoiding and preserving the Six Year Transfers, (b) directing that the Six Year Transfers be set aside, and (c) recovering the Six Year Transfers, or the value thereof, from Defendant for the benefit of the estate of BLMIS.

**COUNT FIVE**  
**FRAUDULENT TRANSFER – NEW YORK DEBTOR AND CREDITOR LAW §§ 274, 278 AND/OR 279, AND 11 U.S.C. §§ 544(b), 550(a), AND 551**

70. To the extent applicable, the Trustee incorporates by reference the allegations contained in the previous paragraphs of the Complaint as if fully rewritten herein.

71. At all times relevant to the Six Year Transfers, there have been and are one or more creditors who have held and still hold matured or unmatured unsecured claims against BLMIS that were and are allowable under section 502 of the Bankruptcy Code or that were and are not allowable only under section 502(e) of the Bankruptcy Code.

72. Each of the Six Year Transfers constituted a conveyance by BLMIS as defined under DCL section 270.

73. BLMIS did not receive fair consideration for any of the Six Year Transfers.

74. At the time BLMIS made each of the Six Year Transfers, BLMIS was engaged or was about to engage in a business or transaction for which the property remaining in its hands after each of the Six Year Transfers was an unreasonably small capital.

75. As a result of the foregoing, pursuant to DCL sections 274, 278 and/or 279, sections 544(b), 550(a) and 551 of the Bankruptcy Code, and section 78ff-2(c)(3) of SIPA, the Trustee is entitled to a judgment against Defendant: (a) avoiding and preserving the Six Year Transfers, (b) directing that the Six Year Transfers be set aside, and (c) recovering the Six Year Transfers, or the value thereof, from Defendant for the benefit of the estate of BLMIS.

**COUNT SIX**  
**FRAUDULENT TRANSFER – NEW YORK DEBTOR AND CREDITOR LAW §§ 275, 278 AND/OR 279, AND 11 U.S.C. §§ 544(b), 550(a), AND 551**

76. To the extent applicable, the Trustee incorporates by reference the allegations contained in the previous paragraphs of the Complaint as if fully rewritten herein.

77. At all times relevant to the Six Year Transfers, there have been and are one or more creditors who have held and still hold matured or unmatured unsecured claims against BLMIS that were and are allowable under section 502 of the Bankruptcy Code or that were and are not allowable only under section 502(e) of the Bankruptcy Code.

78. Each of the Six Year Transfers constituted a conveyance by BLMIS as defined under DCL section 270.

79. BLMIS did not receive fair consideration for any of the Six Year Transfers.

80. At the time BLMIS made each of the Six Year Transfers, BLMIS had incurred, was intending to incur, or believed that it would incur debts beyond its ability to pay them as the debts matured.

81. As a result of the foregoing, pursuant to DCL sections 275, 278 and/or 279 and sections 544(b), 550(a) and 551 of the Bankruptcy Code, and section 78fff-2(c)(3) of SIPA, the Trustee is entitled to a judgment against Defendant: (a) avoiding and preserving the Six Year Transfers, (b) directing that the Six Year Transfers be set aside, and (c) recovering the Six Year Transfers, or the value thereof, from Defendant for the benefit of the estate of BLMIS.

WHEREFORE, the Trustee respectfully requests that this Court enter judgment in favor of the Trustee and against Defendant as follows:

i. On the First Claim for Relief, pursuant to sections 548(a)(1)(A), 550(a) and 551 of the Bankruptcy Code, and section 78fff-2(c)(3) of SIPA: (a) avoiding and preserving the Two Year Transfers, (b) directing that the Two Year Transfers be set aside, and (c) recovering the Two Year Transfers, or the value thereof, from Defendant for the benefit of the estate of BLMIS;

ii. On the Second Claim for Relief, pursuant to sections 548(a)(1)(B), 550(a) and 551 of the Bankruptcy Code, and section 78fff-2(c)(3) of SIPA: (a) avoiding and preserving the



Two Year Transfers, (b) directing that the Two Year Transfers be set aside, and (c) recovering the Two Year Transfers, or the value thereof, from Defendant for the benefit of the estate of BLMIS;

iii. On the Third Claim for Relief, pursuant to DCL sections 276, 278 and/or 279, sections 544(b), 550(a) and 551 of the Bankruptcy Code, and section 78fff-2(c)(3) of SIPA: (a) avoiding and preserving the Six Year Transfers, (b) directing that the Six Year Transfers be set aside, and (c) recovering the Six Year Transfers, or the value thereof, from Defendant for the benefit of the estate of BLMIS;

iv. On the Fourth Claim for Relief, pursuant to DCL sections 273, 278 and/or 279, sections 544(b), 550(a) and 551 of the Bankruptcy Code, and section 78fff-2(c)(3) of SIPA: (a) avoiding and preserving the Six Year Transfers, (b) directing that the Six Year Transfers be set aside, and (c) recovering the Six Year Transfers, or the value thereof, from Defendant for the benefit of the estate of BLMIS;

v. On the Fifth Claim for Relief, pursuant to DCL sections 274, 278 and/or 279, sections 544(b), 550(a), and 551 of the Bankruptcy Code, and section 78fff-2(c)(3) of SIPA: (a) avoiding and preserving the Six Year Transfers, (b) directing the Six Year Transfers be set aside, and (c) recovering the Six Year Transfers, or the value thereof, from Defendant for the benefit of the estate of BLMIS;

vi. On the Sixth Claim for Relief, pursuant to DCL sections 275, 278 and/or 279, sections 544(b), 550(a) and 551 of the Bankruptcy Code, and section 78fff-2(c)(3) of SIPA: (a) avoiding and preserving the Six Year Transfers, (b) directing that the Six Year Transfers be set aside, and (c) recovering the Six Year Transfers, or the value thereof, from Defendant for the benefit of the estate of BLMIS;

vii. On all Claims for Relief, pursuant to federal common law and N.Y. CPLR 5001 and 5004, awarding the Trustee prejudgment interest from the date on which the Transfers were received;

viii. On all Claims for Relief, establishment of a constructive trust over the proceeds of the Transfers in favor of the Trustee for the benefit of BLMIS' estate;

ix. On all Claims for Relief, assignment of Defendant's income tax refunds from the United States, state, and local governments paid on fictitious profits during the course of the scheme;

x. On all Claims for Relief, awarding the Trustee all applicable interest, costs, and disbursements of this action; and

xi. On all Claims for Relief, granting Plaintiff such other, further, and different relief as the Court deems just, proper and equitable.

Date: November 12, 2010  
New York, New York

Of Counsel:

**BAKER & HOSTETLER LLP**

303 East 17th Avenue, Suite 1100  
Denver, Colorado 80203-1264  
Telephone: (303) 861-0600  
Facsimile: (303) 861-7805  
Laurin D. Quiat  
Email: lquiatt@bakerlaw.com  
Paul S. Enockson  
Email: penockson@bakerlaw.com  
Karin S. Jenson  
Email: kjenson@bakerlaw.com

By: /s/ Marc E. Hirschfield  
/s/ Richard J. Bernard  
/s/ Geraldine E. Ponto  
/s/ Marc Skapof

**BAKER & HOSTETLER LLP**

45 Rockefeller Plaza  
New York, New York 10111  
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David J. Sheehan  
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Email: rbernard@bakerlaw.com  
Geraldine E. Ponto  
Email: gponto@bakerlaw.com  
Marc Skapof  
Email: mskapof@bakerlaw.com

*Attorneys for Irving H. Picard, Trustee for the  
Substantively Consolidated SIPA Liquidation  
of Bernard L. Madoff Investment Securities  
LLC and Bernard L. Madoff*

JAMES GREIFF

Column 1	Column 2	Column 3	Column 4	Column 5	Column 6	Column 7	Column 8	Column 9	Column 10
Date	Transaction Description	Transaction Amount Reported in Customer Statement	Cash Deposits	Cash Withdrawals	Transfers of Principal In	Transfers of Principal Out	Balance of Principal	90-Day Preferential Transfers	2-Year Fraudulent Transfers
7/8/1997	CHECK WIRE	5,000,000	5,000,000	-	-	-	5,000,000	-	-
10/22/1997	CHECK	(187,602)	-	(187,602)	-	-	4,812,398	-	-
1/13/1998	CHECK	(188,120)	-	(188,120)	-	-	4,624,278	-	-
4/8/1998	CHECK	(263,200)	-	(263,200)	-	-	4,361,078	-	-
7/9/1998	CHECK	(266,227)	-	(266,227)	-	-	4,094,851	-	-
7/14/1998	CHECK WIRE	2,000,000	2,000,000	-	-	-	6,094,851	-	-
10/9/1998	CHECK	(176,528)	-	(176,528)	-	-	5,918,323	-	-
1/13/1999	CHECK	(361,088)	-	(361,088)	-	-	5,557,235	-	-
4/13/1999	CHECK	(376,578)	-	(376,578)	-	-	5,180,657	-	-
7/8/1999	CHECK	(516,251)	-	(516,251)	-	-	4,664,406	-	-
10/8/1999	CHECK	(238,447)	-	(238,447)	-	-	4,425,959	-	-
1/6/2000	CHECK	(286,171)	-	(286,171)	-	-	4,139,788	-	-
4/7/2000	CHECK	(404,301)	-	(404,301)	-	-	3,735,487	-	-
7/7/2000	CHECK	(184,975)	-	(184,975)	-	-	3,550,512	-	-
10/11/2000	CHECK	(161,597)	-	(161,597)	-	-	3,388,916	-	-
1/10/2001	CHECK	(143,305)	-	(143,305)	-	-	3,245,610	-	-
4/6/2001	CHECK	(291,493)	-	(291,493)	-	-	2,954,117	-	-
5/15/2001	CHECK WIRE	5,000,000	5,000,000	-	-	-	7,954,117	-	-
7/9/2001	CHECK	(280,374)	-	(280,374)	-	-	7,673,744	-	-
10/9/2001	CHECK	(328,388)	-	(328,388)	-	-	7,345,356	-	-
1/11/2002	CHECK	(431,164)	-	(431,164)	-	-	6,914,192	-	-
4/10/2002	CHECK	(190,501)	-	(190,501)	-	-	6,723,691	-	-
7/8/2002	CHECK	(537,161)	-	(537,161)	-	-	6,186,530	-	-
10/7/2002	CHECK	(530,179)	-	(530,179)	-	-	5,656,351	-	-
1/10/2003	CHECK	(148,211)	-	(148,211)	-	-	5,508,140	-	-
4/9/2003	CHECK	(278,268)	-	(278,268)	-	-	5,229,872	-	-
7/8/2003	CHECK	(345,627)	-	(345,627)	-	-	4,884,245	-	-
10/9/2003	CHECK	(431,183)	-	(431,183)	-	-	4,453,061	-	-
1/8/2004	CHECK	(175,919)	-	(175,919)	-	-	4,277,142	-	-
4/8/2004	CHECK	(260,887)	-	(260,887)	-	-	4,016,255	-	-
6/15/2004	CHECK WIRE	1,000,000	1,000,000	-	-	-	5,016,255	-	-
7/7/2004	CHECK	(398,707)	-	(398,707)	-	-	4,617,548	-	-
10/7/2004	CHECK	(358,305)	-	(358,305)	-	-	4,259,242	-	-
1/7/2005	CHECK	(270,416)	-	(270,416)	-	-	3,988,826	-	-
1/20/2005	STOP PAYMENT	270,416	-	270,416	-	-	4,259,242	-	-
1/21/2005	CHECK	(270,416)	-	(270,416)	-	-	3,988,826	-	-
4/7/2005	CHECK	(293,355)	-	(293,355)	-	-	3,707,965	-	-
7/7/2005	CHECK	(267,335)	-	(267,335)	-	-	3,440,610	-	-
10/7/2005	CHECK	350,000	350,000	-	-	-	3,147,275	-	-
12/9/2005	CHECK WIRE	(50,000)	-	(50,000)	-	-	3,497,275	-	-
12/19/2005	CHECK	(426,888)	-	(426,888)	-	-	3,447,275	-	-
1/9/2006	CHECK	(2,000,000)	-	(2,000,000)	-	-	3,020,387	-	-
3/29/2006	CHECK WIRE	(343,018)	-	(343,018)	-	-	1,020,387	-	-
4/7/2006	CHECK	(320,726)	-	(320,726)	-	-	677,369	-	-
7/10/2006	CHECK	(564,489)	-	(564,489)	-	-	356,642	-	-
10/6/2006	CHECK	(301,315)	-	(301,315)	-	-	(207,847)	-	-
1/8/2007	CHECK	-	-	-	-	-	(509,161)	-	-
							(301,315)		(301,315)

Column 1	Column 2	Column 3	Column 4	Column 5	Column 6	Column 7	Column 8	Column 9	Column 10	Column 11
Date	Transaction Description	Transaction Amount Reported in Customer Statement	Cash Deposits	Cash Withdrawals	Transfers of Principal In	Transfers of Principal Out	Balance of Principal	90-Day Preferential Transfers	2-Year Fraudulent Transfers	Column 11
4/4/2007	CHECK	(262,018)	-	(262,018)	-	-	(771,179)	-	(262,018)	600,000
7/6/2007	CHECK	(342,260)	-	(342,260)	-	-	(1,113,439)	-	(342,260)	600,000
10/4/2007	CHECK	(363,153)	-	(363,153)	-	-	(1,476,592)	-	(363,153)	600,000
1/8/2008	CHECK	(284,333)	-	(284,333)	-	-	(1,760,924)	-	(284,333)	600,000
4/7/2008	CHECK	(139,965)	-	(139,965)	-	-	(1,900,889)	-	(139,965)	600,000
4/30/2008	CHECK	(100,000)	-	(100,000)	-	-	(2,000,889)	-	(100,000)	600,000
7/7/2008	CHECK	(629,987)	-	(629,987)	-	-	(2,630,876)	-	(629,987)	600,000
10/6/2008	CHECK	(172,911)	-	(172,911)	-	-	(2,803,787)	-	(172,911)	600,000
Total:			\$ 13,350,000	\$ (16,153,787)	\$ -	\$ -	\$ (2,803,787)	\$ -	\$ (2,595,940)	\$ -

**BERNARD L. MADOFF INVESTMENT SECURITIES LLC**

In Liquidation

**DECEMBER 11, 2008**

**NOTICE OF TRUSTEE'S DETERMINATION OF CLAIM**

August 28, 2009

James Greiff  
REDACTED  
Alpharetta, GA 30004

Dear Mr. Greiff:

**PLEASE READ THIS NOTICE CAREFULLY.**

The liquidation of the business of BERNARD L. MADOFF INVESTMENT SECURITIES LLC ("BLMIS") is being conducted by Irving H. Picard, Trustee under the Securities Investor Protection Act, 15 U.S.C. § 78aaa et seq. ("SIPA"), pursuant to an order entered on December 15, 2008 by the United States District Court for the Southern District of New York.

The Trustee has made the following determination regarding your claim on BLMIS Account No. 1ZB324 designated as Claim Number 626:

Your claim for securities is **DENIED**. No securities were ever purchased for your account.

Further, based on the Trustee's analysis, the amount of money you withdrew from your account at BLMIS (total of \$16,424,202.84), as more fully set forth in Table 1 annexed hereto and made a part hereof, is greater than the amount that was deposited with BLMIS for the purchase of securities (total of \$13,620,415.96). As noted, no securities were ever purchased by BLMIS for your account. Any and all profits reported to you by BLMIS on account statements were fictitious.

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<sup>1</sup> Section 78111(7)(B) of SIPA states that the filing date is "the date on which an application for a protective decree is filed under 78eee(a)(3)," except where the debtor is the subject of a proceeding pending before a United States court "in which a receiver, trustee, or liquidator for such debtor has been appointed and such proceeding was commenced before the date on which such application was filed, the term 'filing date' means the date on which such proceeding was commenced." Section 78111(7)(B). Thus, even though the Application for a protective decree was filed on December 15, 2008, the Filing Date in this action is on December 11, 2008.

**PLEASE TAKE FURTHER NOTICE:** If you properly and timely file a written opposition, a hearing date for this controversy will be obtained by the Trustee and you will be notified of that hearing date. Your failure to appear personally or through counsel at such hearing will result in the Trustee's determination with respect to your claim being confirmed by the Court and binding on you.

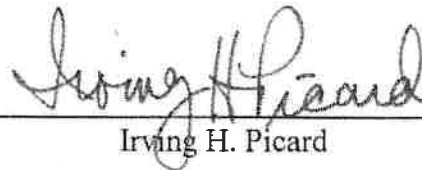


**PLEASE TAKE FURTHER NOTICE:** You must mail your opposition, if any, in accordance with the above procedure, to each of the following addresses:

Clerk of the United States Bankruptcy Court for  
the Southern District of New York  
One Bowling Green  
New York, New York 10004

and

Irving H. Picard, Trustee  
c/o Baker & Hostetler LLP  
45 Rockefeller Plaza  
New York, New York 10011



---

Irving H. Picard

Trustee for the Liquidation of the Business of  
Bernard L. Madoff Investment Securities LLC

- Table 1 -

## DEPOSITS

DATE	TRANSACTION DESCRIPTION	AMOUNT
7/8/1997	CHECK WIRE	\$5,000,000.00
7/14/1998	CHECK WIRE	\$2,000,000.00
5/15/2001	CHECK WIRE	\$5,000,000.00
6/15/2004	CHECK WIRE	\$1,000,000.00
1/20/2005	STOP PAYMENT	\$270,415.96
12/9/2005	CHECK WIRE	\$350,000.00
<b>Total Deposits:</b>		\$13,620,415.96

## WITHDRAWALS

DATE	TRANSACTION DESCRIPTION	AMOUNT
10/22/1997	CHECK	(\$187,601.90)
1/13/1998	CHECK	(\$188,119.84)
4/8/1998	CHECK	(\$263,200.44)
7/9/1998	CHECK	(\$266,226.53)
10/9/1998	CHECK	(\$176,528.00)
1/13/1999	CHECK	(\$361,088.36)
4/13/1999	CHECK	(\$376,577.93)
7/8/1999	CHECK	(\$516,250.64)
10/8/1999	CHECK	(\$238,447.30)
1/6/2000	CHECK	(\$286,170.89)
4/7/2000	CHECK	(\$404,300.86)
7/7/2000	CHECK	(\$184,974.90)
10/11/2000	CHECK	(\$161,596.61)
1/10/2001	CHECK	(\$143,305.40)
4/6/2001	CHECK	(\$291,493.06)
7/9/2001	CHECK	(\$280,373.70)
10/9/2001	CHECK	(\$328,387.95)
1/11/2002	CHECK	(\$431,163.66)
4/10/2002	CHECK	(\$190,501.48)
7/8/2002	CHECK	(\$537,160.75)
10/7/2002	CHECK	(\$530,178.50)
1/10/2003	CHECK	(\$148,211.41)
4/9/2003	CHECK	(\$278,268.37)
7/8/2003	CHECK	(\$345,626.79)
10/9/2003	CHECK	(\$431,183.49)
1/8/2004	CHECK	(\$175,919.23)
4/8/2004	CHECK	(\$260,887.37)
7/7/2004	CHECK	(\$398,707.04)
10/7/2004	CHECK	(\$358,305.18)
1/7/2005	CHECK	(\$270,415.96)

1/21/2005	CHECK	(\$270,415.96)
4/7/2005	CHECK	(\$280,861.69)
7/7/2005	CHECK	(\$293,354.56)
10/7/2005	CHECK	(\$267,334.90)
12/19/2005	CHECK	(\$50,000.00)
1/9/2006	CHECK	(\$426,888.36)
3/29/2006	CHECK WIRE	(\$2,000,000.00)
4/7/2006	CHECK	(\$343,018.30)
7/10/2006	CHECK	(\$320,726.45)
10/6/2006	CHECK	(\$564,488.76)
1/8/2007	CHECK	(\$301,314.88)
4/4/2007	CHECK	(\$262,017.56)
7/6/2007	CHECK	(\$342,259.66)
10/4/2007	CHECK	(\$363,152.99)
1/8/2008	CHECK	(\$284,332.74)
4/7/2008	CHECK	(\$139,964.79)
4/30/2008	CHECK	(\$100,000.00)
7/7/2008	CHECK	(\$629,986.81)
10/6/2008	CHECK	(\$172,910.89)
<b>Total Withdrawals:</b>		(\$16,424,202.84)
<b>Total deposits less withdrawals:</b>		(\$2,803,786.88)

# EXHIBIT B

BERNARD L. MADOFF INVESTMENT  
SECURITIES LLC  
885 Third Avenue  
New York, NY 10022

January 1, 2001

Bank of New York  
1 Wall Street – 42<sup>nd</sup> Floor  
New York, New York 10286

Attn: E.A. Rivera

Ladies and Gentlemen:

On January 1, 2001, Bernard L. Madoff, a sole proprietorship (the "Sole Proprietorship") changed its legal status from a sole proprietorship to a limited liability company. The name of the limited liability company is Bernard L. Madoff Investment Securities LLC (the "Company"), a New York limited liability company (the "Company"). The sole member of the Company is Bernard L. Madoff. The Sole Proprietorship, the Company and Bernard L. Madoff as the sole member of the Company have delivered to the Bank of New York ("BONY") certain agreements, certificates, resolutions and other documentation (collectively, the "Documents") in connection with opening certain accounts with BONY and the Company's participation/membership in The Depository Trust Company, the National Securities Clearing Corporation and The Options Clearing Corporation ("OCC"). Please be advised that each of the Documents so delivered were true and complete when completed, executed and delivered and are true and complete at the date hereof, with the same effect as though executed and delivered this date.

Very truly yours,

BERNARD L. MADOFF, a sole proprietorship

BERNARD L. MADOFF  
INVESTMENT SECURITIES LLC

By: \_\_\_\_\_  
Bernard L. Madoff, sole proprietor

By: \_\_\_\_\_  
Bernard L. Madoff, sole member

\_\_\_\_\_  
Bernard L. Madoff, as sole member of the Company

MESTABL00005744

# EXHIBIT C



**BERNARD L. MADOFF**  
**Investment Securities**

885 Third Avenue New York, NY 10022-4834

**BERNARD L. MADOFF INVESTMENT**  
**SECURITIES LLC**

885 Third Avenue  
New York, NY 10022

212 230-2424  
800 334-1343  
Telex 235130  
Fax 212 486-8178

January 1, 2001

National Securities Clearing Corporation  
55 Water Street  
New York, New York 10041

Ladies and Gentlemen:


On January 1, 2001, Bernard L. Madoff, a sole proprietorship (the "Sole Proprietorship") changed its legal status from a sole proprietorship to a limited liability company. The name of the limited liability company is Bernard L. Madoff Investment Securities LLC (the "Company"), a New York limited liability company (the "Company"). The sole member of the Company is Bernard L. Madoff. In connection with the Company's application to become a member of the National Securities Clearing Corporation ("NSCC"), the Sole Proprietorship, the Company and Bernard L. Madoff as the sole member of the Company have delivered to the NSCC certain agreements, certificates, resolutions and other documentation (collectively, the "Documents"). Please be advised that each of the Documents so delivered were true and complete when completed, executed and delivered and are true and complete at the date hereof, with the same effect as though executed and delivered this date.

Very truly yours,

BERNARD L. MADOFF, a sole proprietorship

BERNARD L. MADOFF  
INVESTMENT SECURITIES LLC

By:

  
Bernard L. Madoff, sole proprietor

By:

  
Bernard L. Madoff, sole member

  
Bernard L. Madoff, as sole member of the Company

# EXHIBIT D





**BERNARD L. MADOFF  
Investment Securities**

885 Third Avenue New York, NY 10022-4834

**BERNARD L. MADOFF INVESTMENT  
SECURITIES LLC**

885 Third Avenue  
New York, NY 10022

212 230-2424

800 334-1343

Telex 235130

Fax 212 486-8178

January 1, 2001

The Options Clearing Corporation  
17 State Street- Floor 6  
New York, New York 10004

Attn: Ms. Cheryl Coston

Ladies and Gentlemen:

On January 1, 2001, Bernard L. Madoff, a sole proprietorship (the "Sole Proprietorship") changed its legal status from a sole proprietorship to a limited liability company. The name of the limited liability company is Bernard L. Madoff Investment Securities LLC (the "Company"), a New York limited liability company (the "Company"). The sole member of the Company is Bernard L. Madoff. In connection with the Company's application to become a member of The Options Clearing Corporation ("OCC"), the Sole Proprietorship, the Company and Bernard L. Madoff as the sole member of the Company have delivered to the OCC certain agreements, certificates, resolutions and other documentation (collectively, the "Documents"). Please be advised that each of the Documents so delivered were true and complete when completed, executed and delivered and are true and complete at the date hereof, with the same effect as though executed and delivered this date.

Very truly yours,

BERNARD L. MADOFF, a sole proprietorship

BERNARD L. MADOFF  
INVESTMENT SECURITIES LLC

By: 

Bernard L. Madoff, sole proprietor

By: 

Bernard L. Madoff, sole member

  
Bernard L. Madoff, as sole member of the Company

Affiliated with:

Madoff Securities International Limited  
12 Berkeley Street, Mayfair, London W1X 5AD. Tel 0171-493 6222

MADTEE00544725

# EXHIBIT E

**BERNARD L. MADOFF INVESTMENT  
SECURITIES LLC**

885 Third Avenue  
New York, NY 10022

January 1, 2001

The Depository Trust Company  
55 Water Street – 50<sup>th</sup> Floor  
New York, New York 10041-0099

Attn: Director of Compliance

Ladies and Gentlemen:

On January 1, 2001, Bernard L. Madoff, a sole proprietorship (the “Sole Proprietorship”) changed its legal status from a sole proprietorship to a limited liability company. The name of the limited liability company is Bernard L. Madoff Investment Securities LLC (the “Company”), a New York limited liability company (the “Company”). The sole member of the Company is Bernard L. Madoff. In connection with the Company’s application to become a Participant in The Depository Trust Company (“DTC”), the Sole Proprietorship, the Company and Bernard L. Madoff as the sole member of the Company have delivered to the DTC certain agreements, applications, questionnaires, certificates, resolutions and other documentation (collectively, the “Documents”). Please be advised that each of the Documents so delivered were true and complete when completed, executed and delivered and are true and complete at the date hereof, with the same effect as though executed and delivered this date.

Very truly yours,

BERNARD L. MADOFF, a sole proprietorship

BERNARD L. MADOFF  
INVESTMENT SECURITIES LLC

By: \_\_\_\_\_  
Bernard L. Madoff, sole proprietor

By: \_\_\_\_\_  
Bernard L. Madoff, sole member

\_\_\_\_\_  
Bernard L. Madoff, as sole member of the Company

MESTABL00005745

# EXHIBIT F



UNITED STATES OF AMERICA  
SECURITIES AND EXCHANGE COMMISSION

ATTESTATION

I HEREBY ATTEST

that:

*Attached is a copy of an amendment to Form BD, uniform application for broker-dealer registration, received in this Commission on January 12, 2001, under the name Bernard L. Madoff Investment Securities LLC, File No. 008-08132, pursuant to the provisions of the Securities Exchange Act of 1934.*

on file in this Commission

06/05/2014

Date

LARRY  
MILLS

Digitally signed by LARRY MILLS  
DN: c=US, o=U.S. Government, ou=Securities  
and Exchange Commission, cn=LARRY  
MILLS,  
0.9.2342.19200300.100.1.1=50001000026514  
Date: 2014.06.05 11:41:47 -04'00'

Larry Mills, Management and Program Analyst

It is hereby certified that the Secretary of the U.S. Securities and Exchange Commission, Washington, DC, which Commission was created by the Securities Exchange Act of 1934 (15 U.S.C. 78a et seq.) is official custodian of the records and files of said Commission and was such official custodian at the time of executing the above attestation, and that he/she, and persons holding the positions of Deputy Secretary, Assistant Director, Records Officer, Branch Chief of Records Management, and the Program Analyst for the Records Officer, or anyone of them, are authorized to execute the above attestation.

For the Commission

*Kevin M. O'Neill*

Deputy Secretary

**FORM BD**  
**UNIFORM APPLICATION FOR BROKER-DEALER REGISTRATION**

**Primary Business Name:** BERNARD L. MADOFF INVESTMENT SECURITIES LLC **BD Number:** 2625

**BD - AMENDMENT**

**01/12/2001**

**BD - APPLICANT INFORMATION**

OMB Number .....3235-0012

Expires.....  
Estimated average burden hours per:  
Response.....2.75  
Amendment.....0.33

**WARNING:** Failure to keep this form current and to file accurate supplementary information on a timely basis, or the failure to keep accurate books and records or otherwise to comply with the provisions of law applying to the conduct of business as a broker-dealer would violate the Federal securities laws and the laws of the *jurisdictions* and may result in disciplinary, administrative, injunctive or criminal action.

**INTENTIONAL MISSTATEMENTS OR OMISSIONS OF FACTS MAY CONSTITUTE CRIMINAL VIOLATIONS.**

☐ APPLICATION ☒ AMENDMENT

1. Exact name, principal business address, mailing address, if different, and telephone number of *applicant*:

A. **Full name of *applicant***(if sole proprietor, state last, first and middle name):

BERNARD L. MADOFF INVESTMENT SECURITIES LLC

B. **IRS Empl. Ident. No.:**

13-1997126

C. (1) Name under which broker-dealer business primarily is conducted, if different from Item 1A.  
BERNARD L. MADOFF INVESTMENT SECURITIES LLC

(2) List on Schedule D, Page 1, Section I, Other Business Names any other name by which the firm conducts business and where it is used.

D. If this filing makes a name change on behalf of the *applicant*, enter the new name and specify whether the name change is of the

☐ **applicant name (1A)** or ☐ **business name (1C):**

Please check above.

E. **Firm main address:** (Do not use a P.O. Box)

Number and Street 1:

885 THIRD AVENUE

Number and Street 2:

**City:**

NEW YORK

**State:**

New York

**Country:**

UNITED STATES

**Zip/Postal Code:**

10022

F. **Mailing Address, if different:**

**Number and Street 1:**

885 THIRD AVENUE

**Number and Street 2:**

**City:**  
NEW YORK

**State:**  
New York

**Country:**  
UNITED STATES

**Zip/Postal Code:**  
10022

**G. Business Telephone Number:**  
212-230-2424

**H. Contact Employee:**

**Name:** PETER MADOFF  
**Title:** DIRECTOR OF TRADING/CHIEF COMPLIANCE OFFICER

**Telephone Number:**  
212-230-2424

#### BD - EXECUTION

##### EXECUTION:

For the purposes of complying with the laws of the State(s) designated in Item 2 relating to either the offer or sale of securities or commodities, the undersigned and *applicant* hereby certify that the *applicant* is in compliance with applicable state surety bonding requirements and irrevocably appoint the administrator of each of those State(s) or such other person designated by law, and the successors in such office, attorney for the *applicant* in said State(s), upon whom may be served any notice, process, or pleading in any action or *proceeding* against the *applicant* arising out of or in connection with the offer or sale of securities or commodities, or out of the violation or alleged violation of the laws of those State(s), and the *applicant* hereby consents that any such action or *proceeding* against the *applicant* may be commenced in any court of competent jurisdiction and proper venue within said State(s) by service of process upon said appointee with the same effect as if *applicant* were a resident in said State(s) and had lawfully been served with process in said State(s).

The *applicant* consents that service of any civil action brought by or notice of any *proceeding* before the Securities and Exchange Commission or any *self-regulatory organization* in connection with the *applicant's* broker-dealer activities, or of any application for a protective decree filed by the Securities Investor Protection Corporation, may be given by registered or certified mail or confirmed telegram to the *applicant's* contact employee at the main address, or mailing address if different, given in Items 1E and 1F.

The undersigned, being first duly sworn, deposes and says that he/she has executed this form on behalf of, and with the authority of, said *applicant*. The undersigned and *applicant* represent that the information and statements contained herein, including exhibits attached hereto, and other information filed herewith, all of which are made a part hereof, are current, true and complete. The undersigned and *applicant* further represent that to the extent any information previously submitted is not amended such information is currently accurate and complete.

**Date MM/DD/YYYY**  
01/12/2001

**Name of Applicant**  
BERNARD L. MADOFF INVESTMENT SECURITIES LLC

**Authorized Signatory**  
PETER MADOFF

**Title**  
CHIEF COMPLIANCE OFFICER

Subscribed and sworn before me this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_ by \_\_\_\_\_  
Year

Notary Public

My commission expires \_\_\_\_\_ County of \_\_\_\_\_ State of \_\_\_\_\_

#### BD - SECURITIES AND EXCHANGE COMMISSION

2. Indicate by checking the appropriate box(es) each governmental authority, organization, or *jurisdiction* in which the *applicant* is registered or registering as a broker-dealer. ☒

If *applicant* is registered or registering with the SEC, check here and answer Items 2A through 2D below.

YES NO

- A. Is *applicant* registered or registering as a broker-dealer under Section 15(b) or Section 15B of the Securities Exchange Act of 1934? ☒ YES ☐ NO
- B. Is *applicant* registered or registering as a broker-dealer under Section 15(b) of the Securities Exchange Act of 1934 and also acting or intending to act as a government securities broker or dealer? ☐ YES ☒ NO
- C. Is *applicant* registered or registering solely as a government securities broker or dealer under Section 15C of the Securities Exchange Act of 1934? ☐ YES ☒ NO
- Do not answer "yes" to Item 2C if applicant answered "yes" to Item 2A or Item 2B.*
- D. Is *applicant* ceasing its activities as a government securities broker or dealer? ☐ YES ☒ NO

If applicant answers "yes" to Items 2A and 2D, applicant expressly consents to the withdrawal of its registration as a government securities broker or dealer under Section 15C of the Securities Exchange Act of 1934. See "Instructions."

**SECURITY FUTURES PRODUCTS ACTIVITIES**

(Note: The field below is reserved exclusively for the reporting of single stock futures activities by registered broker-dealers. This field cannot be utilized until the SEC approves rules relating to the form and content of such reporting.)

**BD - SRO / JURISDICTION****BD - SELF REGULATORY ORGANIZATIONS**

- |  |                               |                               |   |                               |
|--|-------------------------------|-------------------------------|---|-------------------------------|
| <input checked="" type="checkbox"/> NASD | <input type="checkbox"/> ARCA | <input type="checkbox"/> CBOE | <input type="checkbox"/> ISE            | <input type="checkbox"/> NYSE |
| <input type="checkbox"/> AMEX            | <input type="checkbox"/> BX   | <input type="checkbox"/> CHX  | <input checked="" type="checkbox"/> NSX | <input type="checkbox"/> PHLX |

**BD - JURISDICTION**

- |  |   |  |  |
|--|---|--|--|
| <input checked="" type="checkbox"/> Alabama              | <input checked="" type="checkbox"/> Illinois      | <input checked="" type="checkbox"/> Montana        | <input type="checkbox"/> Puerto Rico               |
| <input checked="" type="checkbox"/> Alaska               | <input checked="" type="checkbox"/> Indiana       | <input type="checkbox"/> Nebraska                  | <input checked="" type="checkbox"/> Rhode Island   |
| <input checked="" type="checkbox"/> Arizona              | <input checked="" type="checkbox"/> Iowa          | <input checked="" type="checkbox"/> Nevada         | <input checked="" type="checkbox"/> South Carolina |
| <input checked="" type="checkbox"/> Arkansas             | <input checked="" type="checkbox"/> Kansas        | <input checked="" type="checkbox"/> New Hampshire  | <input checked="" type="checkbox"/> South Dakota   |
| <input checked="" type="checkbox"/> California           | <input checked="" type="checkbox"/> Kentucky      | <input checked="" type="checkbox"/> New Jersey     | <input checked="" type="checkbox"/> Tennessee      |
| <input checked="" type="checkbox"/> Colorado             | <input checked="" type="checkbox"/> Louisiana     | <input checked="" type="checkbox"/> New Mexico     | <input checked="" type="checkbox"/> Texas          |
| <input checked="" type="checkbox"/> Connecticut          | <input checked="" type="checkbox"/> Maine         | <input checked="" type="checkbox"/> New York       | <input checked="" type="checkbox"/> Utah           |
| <input checked="" type="checkbox"/> Delaware             | <input checked="" type="checkbox"/> Maryland      | <input checked="" type="checkbox"/> North Carolina | <input checked="" type="checkbox"/> Vermont        |
| <input checked="" type="checkbox"/> District of Columbia | <input checked="" type="checkbox"/> Massachusetts | <input checked="" type="checkbox"/> North Dakota   | <input type="checkbox"/> Virginia                  |
| <input checked="" type="checkbox"/> Florida              | <input checked="" type="checkbox"/> Michigan      | <input checked="" type="checkbox"/> Ohio           | <input checked="" type="checkbox"/> Washington     |
| <input checked="" type="checkbox"/> Georgia              | <input checked="" type="checkbox"/> Minnesota     | <input checked="" type="checkbox"/> Oklahoma       | <input checked="" type="checkbox"/> West Virginia  |
| <input checked="" type="checkbox"/> Hawaii               | <input checked="" type="checkbox"/> Mississippi   | <input checked="" type="checkbox"/> Oregon         | <input checked="" type="checkbox"/> Wisconsin      |
| <input checked="" type="checkbox"/> Idaho                | <input checked="" type="checkbox"/> Missouri      | <input checked="" type="checkbox"/> Pennsylvania   | <input checked="" type="checkbox"/> Wyoming        |

**BD - LEGAL STATUS**

3. A. Indicate legal status of *applicant*:

- |                                   |  |                                       |
|-----------------------------------|--|---------------------------------------|
| <input type="radio"/> Corporation | <input checked="" type="radio"/> Sole Proprietorship | <input type="radio"/> Other (specify) |
| <input type="radio"/> Partnership | <input type="radio"/> Limited Liability Company      |                                       |



B. Month *applicant's* fiscal year ends:  
OCTOBER

C. If other than a sole proprietor, indicate date and place *applicant* obtained its legal status (i.e., state or country where incorporated, where partnership agreement was filed, or where *applicant* entity was formed):

**State of formation:**      **Country of formation:**      **Date of formation: MM/DD/YYYY**

*Schedule A, Direct Owners and Executive Officers Section and, if applicable, Schedule B, Indirect Owners Section must be completed as part of all initial applications. Amendments to these schedules must be provided on Schedule C.*

4. If *applicant* is a sole proprietor, state full residence address and Social Security Number.

**Social Security Number:**

xxx-xx-xxxx

**Number and Street 1:**  
133 EAST 64TH STREET

**Number and Street 2:**

**City:**  
NEW YORK

**State:**  
New York

**Country:**  
UNITED STATES OF AMERICA

**Zip/Postal Code:**  
10021

**BD - SUCCESSION**

YES NO

5. Is *applicant* at the time of this filing *succeeding* to the business of a currently registered broker-dealer? ☐ ☒

*Do not report previous successions already reported on Form BD.*

*If "Yes," contact CRD prior to submitting form; complete appropriate items on Schedule D, Page 1, Section III.*

**BD - ARRANGEMENTS**

Yes No

6. Does *applicant* hold or maintain any funds or securities or provide clearing services for any other broker or dealer? ☐ ☒

7. Does *applicant* refer or introduce customers to any other broker or dealer? ☐ ☒

*If "yes," complete appropriate items on Schedule D, Page 1, Section IV, Arrangement Detail.*

8. Does *applicant* have any arrangement with any other *person*, firm, or organization under which:

A. any books or records of *applicant* are kept or maintained by such other *person*, firm or organization? ☐ ☒

B. accounts, funds, or securities of the *applicant* are held or maintained by such other *person*, firm, or organization? ☐ ☒

C. accounts, funds, or securities of customers of the *applicant* are held or maintained by such other *person*, firm, or organization?

*For purposes of 8B and 8C, do not include a bank or satisfactory control location as defined in paragraph(c) of Rule 15c3-3 under the Securities Exchange Act of 1934 (17 CFR 240. 15c3-3). If "Yes" to any part of Item 8, complete appropriate items on Schedule D, Page 1, Section IV, Arrangement Detail.*

9. Does any *person* not named in Item 1 or Schedules A, B, or C, directly or indirectly:

A. *control* the management or policies of the *applicant* through agreement or otherwise?

B. wholly or partially finance the business of *applicant*?

*Do not answer "yes" to 9B if the person finances the business of the applicant through: 1) a public offering of securities made pursuant to the Securities Act of 1933; 2) credit extended in the ordinary course of business by suppliers, banks, and others; or 3) a satisfactory subordination agreement, as defined in Rule 15c3-1 under the Securities Exchange Act of 1934 (17 CFR 240. 15c3-1). If "Yes" to any part of Item 9, complete appropriate items on Schedule D, Page 1, Section IV, Arrangement Detail.*

#### BD - BUSINESS AFFILIATES

##### BD - Control Affiliates

YES NO

10. A. Directly or indirectly, does *applicant control*, is *applicant controlled* by, or is *applicant* under common *control* with, any partnership, corporation, or other organization that is engaged in the securities or investment advisory business?

*If "Yes" to Item 10A, complete appropriate items on Schedule D, Page 2, Section V, Firm Affiliates.*

B. Directly or indirectly, is *applicant controlled* by any bank holding company, national bank, state member bank of the Federal Reserve System, state non-member bank, savings bank or association, credit union, or foreign bank?

*If "Yes" to Item 10B, complete appropriate items on Schedule D, Page 3, Section VI, Bank Affiliates.*

#### BD - DISCLOSURE QUESTIONS

11. Use the appropriate DRP for providing details to "yes" answers to the questions in Item 11. Refer to the Explanation of Terms section of Form BD Instructions for explanations of italicized terms.

##### CRIMINAL DISCLOSURE

A. In the past ten years has the *applicant* or a *control affiliate*:

YES NO

(1) been convicted of or pled guilty or nolo contendere ("no contest") in a domestic, foreign or military court to any *felony*?

(2) been *charged* with any *felony*?

B. In the past ten years has the *applicant* or a *control affiliate*:

(1) been convicted of or pled guilty or nolo contendere ("no contest") in a domestic, foreign or military court to a *misdemeanor involving*: investments or an *investment-related* business,

or any fraud, false statements or omissions, wrongful taking of property, bribery, perjury, forgery, counterfeiting, extortion, or a conspiracy to commit any of these offenses?

(2) been *charged* with a *misdemeanor* specified in 11B(1)?

☐ ☐

#### REGULATORY ACTION DISCLOSURE

C. Has the U.S. Securities and Exchange Commission or the Commodity Futures Trading Commission ever:

YES NO

(1) *found* the *applicant* or a *control affiliate* to have made a false statement or omission?

☐ ☐

(2) *found* the *applicant* or a *control affiliate* to have been *involved* in a violation of its regulations or statutes?

☐ ☐

(3) *found* the *applicant* or a *control affiliate* to have been a cause of an *investment-related* business having its authorization to do business denied, suspended, revoked, or restricted?

☐ ☐

(4) entered an *order* against the *applicant* or a *control affiliate* in connection with an *investment-related* activity?

☐ ☐

(5) imposed a civil money penalty on the *applicant* or a *control affiliate*, or ordered the *applicant* or a *control affiliate* to cease and desist from any activity?

☐ ☐

D. Has any other federal regulatory agency, any state regulatory agency, or foreign financial regulatory authority:

(1) ever *found* the *applicant* or a *control affiliate* to have made a false statement or omission or been dishonest, unfair, or unethical?

☐ ☐

(2) ever *found* the *applicant* or a *control affiliate* to have been *involved* in a violation of *investment-related* regulations or statutes?

☐ ☐

(3) ever *found* the *applicant* or a *control affiliate* to have been a cause of an *investment-related* business having its authorization to do business denied, suspended, revoked, or restricted?

☐ ☐

(4) in the past ten years, entered an *order* against the *applicant* or a *control affiliate* in connection with an *investment-related* activity?

☐ ☐

(5) ever denied, suspended, or revoked the *applicant's* or a *control affiliate's* registration or license or otherwise, by *order*, prevented it from associating with an *investment-related* business or restricted its activities?

☐ ☐

E. Has any *self-regulatory organization* or commodities exchange ever:

(1) *found* the *applicant* or a *control affiliate* to have made a false statement or omission?

☐ ☐

(2) *found* the *applicant* or a *control affiliate* to have been *involved* in a violation of its rules (other than a violation designated as a "*minor rule violation*" under a plan approved by the U.S. Securities and Exchange Commission)?

☐ ☐

(3) *found* the *applicant* or a *control affiliate* to have been the cause of an *investment-related* business having its authorization to do business denied, suspended, revoked, or restricted?

☐ ☐

(4) disciplined the *applicant* or a *control affiliate* by expelling or suspending it from membership, barring or suspending its association with other members, or otherwise restricting its activities?

☐ ☐

F. Has the *applicant's* or a *control affiliate's* authorization to act as an attorney, accountant, or federal contractor ever been revoked or suspended?

☐ ☐

G. Is the *applicant* or a *control affiliate* now the subject of any regulatory *proceeding* that could result in a "yes" answer to any part of 11C, D, or E?

☐ ☐

#### CIVIL JUDICIAL ACTION DISCLOSURE

H. (1) Has any domestic or foreign court:

YES NO

(a) in the past ten years, *enjoined* the *applicant* or a *control affiliate* in connection with any *investment-related* activity?

☐ ☐

(b) ever *found* that the *applicant* or a *control affiliate* was *involved* in a violation of *investment-related* statutes or regulations?

☐ ☐

(c) ever dismissed, pursuant to a settlement agreement, an *investment-related* civil action brought against the *applicant* or *control affiliate* by a state or foreign financial regulatory authority?

☐ ☐

(2) Is the *applicant* or a *control affiliate* now the subject of any civil *proceeding* that could result in a "yes" answer to any part of 11H(1)?

☐ ☒

#### FINANCIAL DISCLOSURE

I. In the past ten years has the *applicant* or a *control affiliate* of the *applicant* ever been a securities firm or a *control affiliate* of a securities firm that:

YES NO

(1) has been the subject of a bankruptcy petition?

☐ ☒

(2) has had a trustee appointed or a direct payment procedure initiated under the Securities Investor Protection Act?

☐ ☒

J. Has a bonding company ever denied, paid out on, or revoked a bond for the *applicant*?

☐ ☒

K. Does the *applicant* have any unsatisfied judgments or liens against it?

☐ ☒

#### BD - TYPES OF BUSINESS

12. Check types of business engaged in (or to be engaged in, if not yet active) by *applicant*. Do not check any category that accounts for (or is expected to account for) less than 1% of annual revenue from the securities or investment advisory business.

A. Exchange member engaged in exchange commission business other than floor activities. ☐ EMC

B. Exchange member engaged in floor activities. ☐ EMF

C. Broker or dealer making inter-dealer markets in corporate securities over-the-counter. ☒ IDM

D. Broker or dealer retailing corporate equity securities over-the-counter. ☐ BDR

E. Broker or dealer selling corporate debt securities. ☐ BDD

F. Underwriter or selling group participant (corporate securities other than mutual funds). ☐ USG

G. Mutual fund underwriter or sponsor. ☐ MFU

H. Mutual fund retailer. ☐ MFR

I. 1. U.S. government securities dealer. ☐ GSD

2. U.S. government securities broker. ☐ GSB

J. Municipal securities dealer. ☐ MSD

K. Municipal securities broker. ☐ MSB

L. Broker or dealer selling variable life insurance or annuities. ☐ VLA

M. Solicitor of time deposits in a financial institution. ☐ SSL

N. Real estate syndicator. ☐ RES

O. Broker or dealer selling oil and gas interests. ☐ OGI

P. Put and call broker or dealer or option writer. ☐ PCB

Q. Broker or dealer selling securities of only one issuer or associate issuers (other than mutual funds). ☐ BIA

- R. Broker or dealer selling securities of non-profit organizations (e.g., churches, hospitals). ☐ NPB
- S. Investment advisory services. ☐ IAD
- T. 1. Broker or dealer selling tax shelters or limited partnerships in primary distributions. ☐ TAP
2. Broker or dealer selling tax shelters or limited partnerships in the secondary market. ☐ TAS
- U. Non-exchange member arranging for transactions in listed securities by exchange member. ☐ NEX
- V. Trading securities for own account. ☒ TRA
- W. Private placement of securities. ☐ PLA
- X. Broker or dealer selling interests in mortgages or other receivables. ☐ MRI
- Y. Broker or dealer involved in a networking, kiosk or similar arrangement with a:
1. bank, savings bank or association, or credit union. ☐ BNA
2. insurance company or agency ☐ INA
- Z. Other (give details on Schedule D, Page 1, Section II, Other Business) ☒ OTH

YES NO

13. A. Does *applicant* effect transactions in commodity futures, commodities or commodity options as a broker for others or as a dealer for its own account? ☐ YES ☒ NO
- B. Does *applicant* engage in any other non-securities business? ☐ YES ☒ NO

If "yes", describe each other business briefly on Schedule D, Page 1, Section II, Other Business.

**BD - DIRECT OWNERS/EXECUTIVE OFFICERS**

Are there any indirect owners of the *applicant* required to be reported on Schedule B?

☐ Yes ☒ No

Ownership Codes:	NA - less than 5%	B - 10% but less than 25%	D - 50% but less than 75%
	A - 5% but less than 10%	C - 25% but less than 50%	E - 75% or more

Full Legal Name	DE/FE/I	Title or Status	Date Acquired	Own. Code	Control Person	PR CRD #(or S.S.No., IRS Tax #, Emp. ID)
MADOFF, BERNARD LAWRENCE	I	SOLE MEMBER	01/2001	E	Y	N 316687

MADOFF, PETER I DIRECTOR OF 06/1969 NA Y N 316688  
BARNETT TRADING/CHIEF  
COMPLIANCE OFFICER

**BD - INDIRECT OWNERS**  
**No Information Filed**

**BD Schedule C - Amendments to Schedules A & B**

In the Type of Amd. column, indicate "A" (addition), "D" (deletion), or "C" (change of information about the same *person*).

<b>Ownership Codes are:</b>	<b>NA - less than 5%</b>	<b>B - 10% but less than 25%</b>	<b>D - 50% but less than 75%</b>	<b>F - Other General Partners</b>
	<b>A - 5% but less than 10%</b>	<b>C - 25% but less than 50%</b>	<b>E - 75% or more</b>	

List below all changes to Schedule A: (DIRECT OWNERS AND EXECUTIVE OFFICERS)

Full Legal Name	DE/FE/I	Type of Amd.	Title or Status	Date Acquired	Own. Code	Control Person	PR	CRD # (or SSN, IRS Tax #, Emp. ID)
-----------------	---------	--------------	-----------------	---------------	-----------	----------------	----	------------------------------------

**No Information Filed**

List below all changes to Schedule B: (INDIRECT OWNERS)

Full Legal Name	DE/FE/I	Type of Amd.	Entity in Which Interest is Owned	Status	Date Acquired	Own. Code	Control Person	PR	CRD # (or SSN, IRS Tax #, Emp. ID)
-----------------	---------	--------------	-----------------------------------	--------	---------------	-----------	----------------	----	------------------------------------

**No Information Filed**

**BD - OTHER BUSINESS NAMES**  
**No Information Filed**

**BD - OTHER BUSINESS**

**Briefly describe any other business (Item 12Z).**

BERNARD L. MADOFF IS A MEMBER OF THE CINCINNATI STOCK EXCHANGE AND IS A DESIGNATED MARKET-MAKER ON THAT EXCHANGE, ENGAGED IN INTER-DEALER MARKET-MAKING ACTIVITIES.

**Briefly describe any other non-securities business (Item 13B).**

**BD - SUCCESSIONS**

**Date of Succession: MM/DD/YYYY** 01/01/2001  
**Name of Predecessor:** BERNARD L. MADOFF

**Firm CRD Number**  
2625

**IRS Employer Identification Number (if any)**  
13-1997126

**SEC File Number (if any)**  
8- 08132

**Briefly describe details of the *succession* including any assets or liabilities not assumed by the *successor*.**



☐ 11C(3)☐ 11D(2)☐ 11E(1)☐ 11F☐ 11C(4)☐ 11D(3)☒ 11E(2)☐ 11G

Use a separate DRP for each event or *proceeding*. An event or *proceeding* may be reported for more than one *person* or entity using one DRP. File with a completed Execution Page.

One event may result in more than one affirmative answer to Items 11C, 11D, 11E, 11F or 11G. Use only one DRP to report details related to the same event. If an event gives rise to actions by more than one regulator, provide details to each action on a separate DRP.

It is not a requirement that documents be provided for each event or *proceeding*. Should they be provided, they will not be accepted as disclosure in lieu of answering the questions on this DRP.

If a *control affiliate* is an individual or organization registered through the CRD, such *control affiliate* need only complete Part I of the *applicant's* appropriate DRP (BD). Details of the event must be submitted on the *control affiliate's* appropriate DRP (BD) or DRP (U4). If a *control affiliate* is an individual or organization not registered through the CRD, provide complete answers to all the items on the *applicant's* appropriate DRP (BD). The completion of this DRP does not relieve the *control affiliate* of its obligation to update its CRD records.

**PART I**

A. The *person(s)* or entity(ies) for whom this DRP is being filed is (are):

☒ **The Applicant**

☐ **Applicant and one or more control affiliates**

☐ **One or more control affiliates**

If this DRP is being filed for a *control affiliate*, give the full name of the *control affiliate* below (for individuals, Last name, First name, Middle name).

If the *control affiliate* is registered with the CRD, provide the CRD number. If not, indicate "non-registered" by checking the appropriate checkbox.

☐ **This DRP should be removed from the BD record because the *control affiliate(s)* are no longer associated with the BD.**

B. If the *control affiliate* is registered through the CRD, has the *control affiliate* submitted a DRP (with Form U4) or BD DRP to the CRD System for the event? If the answer is "Yes," no other information on this DRP must be provided.

☐ **Yes** ☒ **No**

**NOTE:** The completion of this form does not relieve the *control affiliate* of its obligation to update its CRD records.

**PART II**

1. Regulatory Action initiated by:

☒ **SEC** ☐ **Other Federal** ☐ **State** ☒ **SRO** ☐ **Foreign**

(Full name of regulator, *foreign financial regulatory authority*, federal, state, or SRO)  
NATIONAL ASSOCIATION OF SECURITIES DEALERS, INC.

2. Principal Sanction:

Censure

Other Sanctions:



3. Date Initiated (MM/DD/YYYY):

07/01/1963 ☒ **Exact** ☐ **Explanation**

If not exact, provide explanation:

4. Docket/Case Number:

COMPLAINT NO. NY-802

5. *Control Affiliate* Employing Firm when activity occurred which led to the regulatory action (if applicable):

6. Principal Product Type:

No Product

Other Product Types:

7. Describe the allegations related to this regulatory action. (The information must fit within the space provided.)

VIOLATION OF NASD RULES 2230 AND 2110

8. Current status ? ☐ **Pending** ☐ **On Appeal** ☒ **Final**

9. If on appeal, regulatory action appealed to: (SEC, SRO, Federal or State Court) and Date Appeal Filed:

**If Final or On Appeal, complete all items below. For Pending Actions, complete Item 13 only.**

10. How was matter resolved:

Decision

11. Resolution Date (MM/DD/YYYY):

11/08/1963 ☒ **Exact** ☐ **Explanation**

If not exact, provide explanation:

12. **Resolution Detail:**

A. Were any of the following Sanctions Ordered? (Check all appropriate items):

☒ **Monetary/ Fine**

**Amount: \$ 500.00**

☐ **Revocation/Expulsion/Denial**

☐ **Disgorgement/Restitution**

☒ **Censure**

☐ **Cease and Desist/Injunction**

☐ **Bar**

☐ **Suspension**

B. Other Sanctions Ordered:

C. Sanction detail: if suspended, *enjoined* or barred, provide duration including start date and capacities affected (General Securities Principal, Financial Operations Principal, etc.). If requalification by exam/retraining was a condition of the sanction, provide length of time given to requalify/retrain, type of exam required and whether condition has been satisfied. If disposition resulted in a fine, penalty, restitution, disgorgement or monetary compensation, provide total amount, portion levied against *applicant* or *control affiliate*, date paid and if any portion of penalty was waived:

FINED IN THE AMOUNT OF \$500 AND ASSESSED COSTS OF THE PROCEEDING IN THE AMOUNT OF \$60.65. THE FINE AND COSTS OF THE PROCEEDINGS WERE PAID IN FULL IN NOVEMBER 1963.

13. Provide a brief summary of details related to the action status and (or) disposition and include relevant terms, conditions and dates. (The information must fit within the space provided.)  
THE FINDING OF A VIOLATION OF NASD RULE 2230 WAS LIMITED TO A TECHNICAL INFRACTION.

This Disclosure Reporting Page (DRP BD) is an ☐ **INITIAL OR** ☒ **AMENDED** response used to report details for affirmative responses to **Items 11C, 11D, 11E, 11F or 11G** of Form BD;

Check item(s) being responded to:

**Regulatory Action**

- |                                 |                                 |  |                                 |
|---------------------------------|---------------------------------|--|---------------------------------|
| <input type="checkbox"/> 11C(1) | <input type="checkbox"/> 11C(5) | <input type="checkbox"/> 11D(4)            | <input type="checkbox"/> 11E(3) |
| <input type="checkbox"/> 11C(2) | <input type="checkbox"/> 11D(1) | <input type="checkbox"/> 11D(5)            | <input type="checkbox"/> 11E(4) |
| <input type="checkbox"/> 11C(3) | <input type="checkbox"/> 11D(2) | <input type="checkbox"/> 11E(1)            | <input type="checkbox"/> 11F    |
| <input type="checkbox"/> 11C(4) | <input type="checkbox"/> 11D(3) | <input checked="" type="checkbox"/> 11E(2) | <input type="checkbox"/> 11G    |

Use a separate DRP for each event or *proceeding*. An event or *proceeding* may be reported for more than one *person* or entity using one DRP. File with a completed Execution Page.

One event may result in more than one affirmative answer to Items 11C, 11D, 11E, 11F or 11G. Use only one DRP to report details related to the same event. If an event gives rise to actions by more than one regulator, provide details to each action on a separate DRP.

It is not a requirement that documents be provided for each event or *proceeding*. Should they be provided, they will not be accepted as disclosure in lieu of answering the questions on this DRP.

If a *control affiliate* is an individual or organization registered through the CRD, such *control affiliate* need only complete Part I of the *applicant's* appropriate DRP (BD). Details of the event must be submitted on the *control affiliate's* appropriate DRP (BD) or DRP (U4). If a *control affiliate* is an individual or organization not registered through the CRD, provide complete answers to all the items on the *applicant's* appropriate DRP (BD). The completion of this DRP does not relieve the *control affiliate* of its obligation to update its CRD records.

**PART I**

A. The *person(s)* or entity(ies) for whom this DRP is being filed is (are):

- ☒ **The Applicant**  
☐ **Applicant and one or more control affiliates**  
☐ **One or more control affiliates**

If this DRP is being filed for a *control affiliate*, give the full name of the *control affiliate* below (for individuals, Last name, First name, Middle name).

If the *control affiliate* is registered with the CRD, provide the CRD number. If not, indicate "non-registered" by checking the appropriate checkbox.

☐ **This DRP should be removed from the BD record because the *control affiliate(s)* are no longer associated with the BD.**

B. If the *control affiliate* is registered through the CRD, has the *control affiliate* submitted a DRP (with Form U4) or BD DRP to the CRD System for the event? If the answer is "Yes," no other information on this DRP must be provided.

☐ **Yes** ☒ **No**

**NOTE:** The completion of this form does not relieve the *control affiliate* of its obligation to update its CRD records.



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# EXHIBIT G

**JPMorganChase**

JPMORGAN CHASE BANK, N.A.  
NORTHEAST MARKET  
P O BOX 260180  
BATON ROUGE LA 70826-0180

636  
November 29, 2008 -  
December 31, 2008

Page 1 of 4

**Account Number**  
006301428151509

**Customer Service**

If you have any questions  
about your statement, please  
contact your Customer Service  
Professional.

00001713 CEN 802 R 00109 - NNN 1 000000271 P5 0000  
BERNARD L MADOFF INVESTMENT SECURITIES  
ATTN DANIEL BONVENTRE  
885 THIRD AVE 18TH FL  
NEW YORK NY 10022

**Commercial Checking**

**Summary**

	Number	Amount
Opening Ledger Balance		\$ .00
Opening Collected Balance		\$ .00
Deposits and Credits	23	\$23,845,193.11
Withdrawals and Debits	1	\$100,000.00
List Posted Items	271	\$20,480,064.70
Checks Paid	0	\$ .00
<b>Ending Ledger Balance</b>		<b>\$3,265,128.41</b>
<b>Ending Collected Balance</b>		<b>\$3,265,128.41</b>

**Activity**

Ledger Date	Value Date	Description	Debit	Amount
11/29		OPENING LEDGER BALANCE	*** Balance ***	\$ .00
11/29		OPENING COLLECTED BALANCE	*** Balance ***	\$ .00
12/01		FUNDING XFER FROM 000000140081703 TRN: 0190006300RJ		\$1,356,638.45
12/01		LIST POSTED ITEMS QUANTITY 24	\$1,356,638.45	
12/01		CLOSING LEDGER BALANCE	*** Balance ***	\$ .00
12/01		CLOSING COLLECTED BALANCE	*** Balance ***	\$ .00
12/02		FUNDING XFER FROM 000000140081703 TRN: 0190006431RJ		\$3,296,402.00
12/02		LIST POSTED ITEMS QUANTITY 29	\$3,296,402.00	
12/02		CLOSING LEDGER BALANCE	*** Balance ***	\$ .00
12/02		CLOSING COLLECTED BALANCE	*** Balance ***	\$ .00

Please examine this statement of account at once. By continuing to use the account, you agree that: (1) the account is subject to the Bank's deposit account agreement, and (2) the Bank has no responsibility for any error in or improper charge to the account (including any unauthorized or altered check) unless you notify us in writing of this error or charge within sixty days of the mailing or availability of the first statement on which the error or charge appears.



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Account Number  
006301428151509

BERNARD L MADOFF INVESTMENT SECURITIES

**Commercial Checking**  
(continued)

**Activity**

Ledger Date	Value Date	Description	Debit	Amount
12/03		FUNDING XFER FROM 000000140081703 TRN: 0190006304RJ		\$3,523,469.17
12/03		LIST POSTED ITEMS QUANTITY 46	\$3,523,469.17	
12/03		CLOSING LEDGER BALANCE	*** Balance ***	\$0.00
12/03		CLOSING COLLECTED BALANCE	*** Balance ***	\$0.00
12/04		FUNDING XFER FROM 000000140081703 TRN: 0190006107RJ		\$1,013,700.00
12/04		LIST POSTED ITEMS QUANTITY 22	\$1,013,700.00	
12/04		CLOSING LEDGER BALANCE	*** Balance ***	\$0.00
12/04		CLOSING COLLECTED BALANCE	*** Balance ***	\$0.00
12/05		FUNDING XFER FROM 000000140081703 TRN: 0190006115RJ		\$3,191,385.18
12/05		LIST POSTED ITEMS QUANTITY 36	\$3,191,385.18	
12/05		CLOSING LEDGER BALANCE	*** Balance ***	\$0.00
12/05		CLOSING COLLECTED BALANCE	*** Balance ***	\$0.00
12/08		FUNDING XFER FROM 000000140081703 TRN: 0190006473RJ		\$1,261,117.98
12/08		LIST POSTED ITEMS QUANTITY 26	\$1,261,117.98	
12/08		CLOSING LEDGER BALANCE	*** Balance ***	\$0.00
12/08		CLOSING COLLECTED BALANCE	*** Balance ***	\$0.00
12/09		FUNDING XFER FROM 000000140081703 TRN: 0190006395RJ		\$3,359,163.23
12/09	12/02	RESEARCH ADJ 3329-04DEC08 DEBIT FOR AN ENCODING ERROR. AN ITEM FOR \$150,000.00, POSTED TO YOUR ACCOUNT AS \$50,000.00 ON 12/02/08. OUR CASE#3329-04DEC08.	\$100,000.00	
12/09		LIST POSTED ITEMS QUANTITY 41	\$3,259,163.23	
12/09		CLOSING LEDGER BALANCE	*** Balance ***	\$0.00
12/09		CLOSING COLLECTED BALANCE	*** Balance ***	\$0.00
12/10		FUNDING XFER FROM 000000140081703 TRN: 0190006356RJ		\$2,446,259.36
12/10		LIST POSTED ITEMS QUANTITY 29	\$2,446,259.36	
12/10		CLOSING LEDGER BALANCE	*** Balance ***	\$0.00
12/10		CLOSING COLLECTED BALANCE	*** Balance ***	\$0.00
12/11		FUNDING XFER FROM 000000140081703 TRN: 0190006181RJ		\$1,131,929.33
12/11		LIST POSTED ITEMS QUANTITY 18	\$1,131,929.33	
12/11		CLOSING LEDGER BALANCE	*** Balance ***	\$0.00
12/11		CLOSING COLLECTED BALANCE	*** Balance ***	\$0.00
12/12		REVERSAL		\$300,000.00
12/12		REVERSAL		\$150,000.00
12/12		REVERSAL		\$125,000.00
12/12		REVERSAL		\$125,000.00
12/12		REVERSAL		\$85,000.00
12/12		REVERSAL		\$75,000.00



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Account Number  
006301428151509

BERNARD L MADOFF INVESTMENT SECURITIES



**Commercial Checking**  
(continued)

**Activity**

Ledger Date	Value Date	Description	Debit	Amount
12/12		REVERSAL		\$65,000.00
12/12		REVERSAL		\$60,000.00
12/12		REVERSAL		\$50,000.00
12/12		REVERSAL		\$30,000.00
12/12		REVERSAL		\$21,750.00
12/12		REVERSAL		\$15,949.67
12/12		REVERSAL		\$10,000.00
12/12		CLOSING LEDGER BALANCE	*** Balance ***	\$1,112,699.67
12/12		CLOSING COLLECTED BALANCE	*** Balance ***	\$1,112,699.67
12/15		FUNDING XFER FROM 000000140081703 TRN: 0190006491RJ		\$2,152,428.74
12/15		CLOSING LEDGER BALANCE	*** Balance ***	\$3,265,128.41
12/15		CLOSING COLLECTED BALANCE	*** Balance ***	\$3,265,128.41

Your service charges, fees and earnings credit have been calculated through account analysis.



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Account Number  
006301428151509

BERNARD L MADOFF INVESTMENT SECURITIES



**Commercial Checking**  
(continued)

**Stop Payment Renewal Notice**

Account Number 006301428151509

Bank Number: 802

The following Stop Payments will automatically renew for a 1-year period. You may revoke a Stop prior to the renewal date by simply returning a signed copy of this form with an 'X' placed next to each item you may wish to revoke. The revoking of stop payments will be effective on the renewal date listed on your statement. To immediately remove a current stop payment, please contact your Customer Service Professional. Please allow 10 - 15 days for mail and processing times. Please ensure that an authorized signature is placed in the space provided and mailed to the return address listed at the bottom of the page. Any stops that are revoked will expire on the renewal date.

Revoke Stop	Sequence Number	Date Entered	Renewal Date	Low Range or Check Number	High Range or Amount
—	0000174	02/28/2008	02/28/2009	193838	\$4,050.38
—	0000175	02/28/2008	02/28/2009	193850	\$50,000.00
—	0000176	02/28/2008	02/28/2009	193857	\$6,015.00
—	0000177	03/18/2008	03/18/2009	194243	\$60,000.00
—	0000178	03/25/2008	03/25/2009	194202	\$500,000.00

Authorized Signature: \_\_\_\_\_

Date: \_\_\_\_\_

BERNARD L MADOFF INVESTMENT SECURITIES  
ATTN DANIEL BONVENTRE  
885 THIRD AVE 18TH FL  
NEW YORK NY 10022

JPMORGAN CHASE BANK, N.A.  
NORTHEAST MARKET  
P O BOX 260180  
BATON ROUGE LA 70826-0180

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BERNARD L MADOFF INVESTMENT SECURITIES  
ATTN DANIEL BENVENTRE  
885 THIRD AVENUE-18TH FLOOR  
NEW YORK NY 10022

DS

Chase Manhattan Bank USA, N.A.  
Wilmington, Delaware

Account No: 6301-428151-509  
Statement Start Date: 30 APR 2005  
Statement End Date: 31 MAY 2005  
Statement Code: 000-USA-12  
Statement No: 005 698  
Page 1 of 3

MADWAA00174942

TRANSACTIONS			BALANCES		ENCLOSURES	
Total Credits	27	56,468,096.54	Opening (30 APR 2005)		Closing (31 MAY 2005)	
Total Debits (incl. checks)	25	56,468,096.54	Ledger		Ledger	
Total Checks Paid	21	55,138,096.54				

Ledger Date	Adj Ledger Date	Value	F	References	Debit	Credit / Balance	Description
30 APR					*** Balance ***	0.00	OPENING LEDGER BALANCE
02MAY		USD	OUR: 1400400124DW			1,362,894.86	CDS FUNDING
02MAY		USD	OUR: 1400300128DW		*** Balance ***	.00	LIST POST AA01
02MAY						9,384,578.67	CLOSING LEDGER BALANCE
03MAY		USD	OUR: 1400400117DW			.00	CDS FUNDING
03MAY		USD	OUR: 1400300112DW		*** Balance ***	.00	LIST POST AA01
03MAY						40,000.00	CLOSING LEDGER BALANCE
04MAY		USD	OUR: 0100300007DW			.00	0000163970 050405
04MAY		USD	OUR: 0100300004DW			50,000.00	ENCODING ERROR
04MAY		USD	OUR: 0300200002DW			360,000.00	ENCODING ERROR
04MAY		USD	OUR: 0300200003DW			450,000.00	ENCODING ERROR
04MAY		USD	OUR: 0300200003DW			2,087,087.32	ENCODING ERROR
04MAY		USD	OUR: 1400400118DW		400,000.00		ENCODING ERROR
04MAY		USD	OUR: 0100300008DW		500,000.00		ENCODING ERROR
04MAY		USD	OUR: 0100300005DW				ENCODING ERROR
04MAY		USD	OUR: 1400300113DW		*** Balance ***	.00	LIST POST AA01
04MAY		USD	OUR: 1400400120DW		2,211,792.55		CLOSING LEDGER BALANCE
05MAY		USD	OUR: 1400300117DW		*** Balance ***	.00	LIST POST AA01
05MAY		USD	OUR: 1400400120DW		1,213,376.83		CLOSING LEDGER BALANCE
06MAY		USD	OUR: 1400300117DW		*** Balance ***	.00	LIST POST AA01
06MAY		USD	OUR: 1400400118DW		2,531,808.05		CLOSING LEDGER BALANCE
09MAY		USD	OUR: 1400300137DW		*** Balance ***	.00	LIST POST AA01

FT CODE: USD - SAME DAY FUNDS USD - ONE DAY FLOAT USD - THREE DAY FLOAT USD - FIVE DAY FLOAT  
USD - NEXT DAY FUNDS USD - TWO DAY FLOAT USD - FOUR DAY FLOAT USD - MIXED FLOAT

PLEASE EXAMINE THIS STATEMENT OF ACCOUNT AT ONCE. THE MAINTENANCE OF THIS ACCOUNT IS SUBJECT TO THE PROVISIONS OF THE UNIFORM COMMERCIAL CODE AND THE BANK'S TERMS AND CONDITIONS FOR BUSINESS ACCOUNTS AND SERVICES. THE BANK DISCLAIMS RESPONSIBILITY FOR ANY ERROR IN OR IMPROPER CHARGE TO THE ACCOUNT AS RENDERED UNLESS INFORMED IN WRITING OF THIS ERROR OR CHARGE WITHIN SIXTY DAYS OF THE DELIVERY, MAILING OR AVAILABILITY OF THE STATEMENT AND CANCELED VOUCHERS.



**Chase Manhattan Bank USA, N.A.**  
**Wilmington, Delaware**

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MADWAA00174943



BERNARD L MADOFF INVESTMENT SECURITIES  
ATTN: DANIEL BENVENTRE  
885 THIRD AVENUE-18TH FLOOR  
NEW YORK NY 10022

DS

Chase Manhattan Bank USA, N.A.  
Wilmingtion, Delaware

Account No: 6301428151-509  
Statement Start Date: 30 APR 2005  
Statement End Date: 31 MAY 2005  
Statement Code: 000-USA-12  
Statement No: 005 698  
Page 3 of 3

Register Date	Adj Ledger Date	Value Date	F	Reference	Debit	Credit / Balance	Description
26MAY					**** Balance ****		
27MAY		USD	OUR: 1400400116DW			519,240.00	CLOSING LEDGER BALANCE
27MAY		USD	OUR: 1400300115DW		**** Balance ****		LIST POST AA01
27MAY						2,769,127.02	CLOSING LEDGER BALANCE
31MAY		USD	OUR: 1400400119DW				CDS FUNDING
31MAY		USD	OUR: 1400300120DW		**** Balance ****		LIST POST AA01
31MAY						.00	CLOSING LEDGER BALANCE



BERNARD L MADOFF INVESTMENT SECURITIES  
ATTN: DANIEL BENVENTRE  
885 THIRD AVENUE-18TH FLOOR  
NEW YORK NY 10022

DS

Chase Manhattan Bank USA, N.A.  
Wilmington, Delaware

Account No: 6301-428151-509  
Statement Start Date: 01 DEC 2006  
Statement End Date: 29 DEC 2006  
Statement Code: 000-USA-12  
Statement No: 012 542  
Page 1 of 2

TRANSACTIONS			BALANCES		ENCLOSURES	
Total Credits	21	91,956,445.09	Opening (01 DEC 2006)	Closing (29 DEC 2006)	Credits	0
Total Debits (incl. checks)	20	91,956,445.09	Ledger	Ledger	Debits	0
Total Checks Paid	20	91,956,445.09			Checks	0

Ledger Date	Adj. Ledger Date	Value	F	Reference	Debit	Credit / Balance	Description
01 DEC		USD	OUR	1400400097DW	**** Balance ****	0.00	OPENING LEDGER BALANCE
01 DEC		USD	OUR	1400300090DW	1,408,991.00		CDS FUNDING
01 DEC		USD	OUR	1400300090DW	**** Balance ****		LIST POST
04 DEC		USD	OUR	1400400094DW	3,014,042.00		CLOSING LEDGER BALANCE
04 DEC		USD	OUR	1400300093DW	**** Balance ****		CDS FUNDING
04 DEC		USD	OUR	1400400100DW	2,714,550.53		LIST POST
05 DEC		USD	OUR	1400300107DW	**** Balance ****		CLOSING LEDGER BALANCE
05 DEC		USD	OUR	1400400102DW	1,640,028.73		LIST POST
06 DEC		USD	OUR	1400300104DW	**** Balance ****		CLOSING LEDGER BALANCE
06 DEC		USD	OUR	1400400099DW	1,370,073.79		LIST POST
07 DEC		USD	OUR	1400300093DW	**** Balance ****		CLOSING LEDGER BALANCE
07 DEC		USD	OUR	1400400096DW	2,703,531.75		LIST POST
08 DEC		USD	OUR	1400300095DW	**** Balance ****		CLOSING LEDGER BALANCE
08 DEC		USD	OUR	1400400101DW	2,746,971.04		LIST POST
11 DEC		USD	OUR	1400300105DW	**** Balance ****		CLOSING LEDGER BALANCE
11 DEC		USD	OUR	1400400097DW	4,498,146.03		LIST POST
12 DEC		USD	OUR	1400300098DW	**** Balance ****		CLOSING LEDGER BALANCE
12 DEC		USD	OUR	1400400097DW	1,543,037.63		LIST POST
13 DEC		USD	OUR	1400300093DW	**** Balance ****		CLOSING LEDGER BALANCE
13 DEC		USD	OUR	1400400101DW	1,051,876.89		LIST POST
14 DEC		USD	OUR	1400300096DW	**** Balance ****		CLOSING LEDGER BALANCE

FT CODE: USD - SAME DAY FUNDS US1 - ONE DAY FLOAT US3 - THREE DAY FLOAT US5 - FIVE DAY FLOAT  
USN - NEXT DAY FUNDS US2 - TWO DAY FLOAT US4 - FOUR DAY FLOAT USM - MIXED FLOAT

PLEASE EXAMINE THIS STATEMENT OF ACCOUNT AT ONCE. THE MAINTENANCE OF THIS ACCOUNT IS SUBJECT TO THE PROVISIONS OF THE UNIFORM COMMERCIAL CODE AND THE BANK'S TERMS AND CONDITIONS FOR BUSINESS ACCOUNTS AND SERVICES. THE BANK DISCLAIMS RESPONSIBILITY FOR ANY ERROR IN OR IMPROPER CHARGE TO THE ACCOUNT AS RENDERED UNLESS INFORMED IN WRITING OF THIS ERROR OR CHARGE WITHIN SIXTY DAYS OF THE DELIVERY, MAILING OR AVAILABILITY OF THE STATEMENT AND CANCELED VOUCHERS.

MADWAA00205475



BERNARD L MADOFF INVESTMENT SECURITIES  
ATIN DANIEL BENVENTRE  
885 THIRD AVENUE-18TH FLOOR  
NEW YORK NY 10022

DS

Chase Manhattan Bank USA, N.A.  
Wilmington, Delaware

Account No: 6301-428151-509  
Statement Start Date: 01 DEC 2006  
Statement End Date: 29 DEC 2006  
Statement Code: 000-USA-12  
Statement No: 012 542  
Page 2 of 2

Ledger Date	Adj Ledger Date	Value Date	F	References	Debit	Credit / Balance	Description
15DEC		USD	OUR: 1400400094DW		1,495,995.97		CDS FUNDING
15DEC		USD	OUR: 1400300093DW		Balance ****	1,495,995.97	LIST POST AA01
18DEC		USD	OUR: 1400400094DW		2,622,614.48	2,622,614.48	CLOSING LEDGER BALANCE
18DEC		USD	OUR: 1400300099DW		Balance ****	2,622,614.48	LIST POST AA01
18DEC		USD	OUR: 1400400094DW		2,663,008.32	2,663,008.32	CLOSING LEDGER BALANCE
19DEC		USD	OUR: 1400300095DW		Balance ****	2,663,008.32	CDS FUNDING
19DEC		USD	OUR: 1400300095DW		2,663,008.32	2,663,008.32	LIST POST AA01
20DEC		USD	OUR: 0810100020DW		Balance ****	80,167.80	CLOSING LEDGER BALANCE
20DEC		USD	OUR: 0810100020DW		Balance ****	80,167.80	0000180303 121906 SP RET ITEM
20DEC		USD	OUR: 1400400096DW		5,558,510.15	5,558,510.15	CDS FUNDING
20DEC		USD	OUR: 1400300091DW		Balance ****	80,167.80	LIST POST AA01
21DEC		USD	OUR: 1400400099DW		1,985,837.05	1,905,669.25	CLOSING LEDGER BALANCE
21DEC		USD	OUR: 1400300093DW		Balance ****	1,985,837.05	CDS FUNDING
21DEC		USD	OUR: 1400300093DW		Balance ****	2,515,861.47	LIST POST AA01
22DEC		USD	OUR: 1400400098DW		2,515,861.47	2,515,861.47	CLOSING LEDGER BALANCE
22DEC		USD	OUR: 1400300097DW		Balance ****	2,515,861.47	CDS FUNDING
22DEC		USD	OUR: 1400400098DW		19,624,842.40	19,624,842.40	LIST POST AA01
26DEC		USD	OUR: 1400400101DW		19,624,842.40	19,624,842.40	CLOSING LEDGER BALANCE
26DEC		USD	OUR: 1400300099DW		Balance ****	6,858,314.36	CDS FUNDING
26DEC		USD	OUR: 1400400096DW		6,858,314.36	6,858,314.36	LIST POST AA01
27DEC		USD	OUR: 1400300099DW		Balance ****	19,318,024.70	CLOSING LEDGER BALANCE
27DEC		USD	OUR: 1400300099DW		Balance ****	19,318,024.70	CDS FUNDING
28DEC		USD	OUR: 1400400098DW		19,318,024.70	19,318,024.70	LIST POST AA01
28DEC		USD	OUR: 1400300097DW		Balance ****	6,627,186.80	CLOSING LEDGER BALANCE
28DEC		USD	OUR: 1400300097DW		Balance ****	6,627,186.80	CDS FUNDING
29DEC		USD	OUR: 1400400095DW		6,627,186.80	6,627,186.80	LIST POST AA01
29DEC		USD	OUR: 1400300094DW		Balance ****	6,627,186.80	CLOSING LEDGER BALANCE



JPMORGAN CHASE  
STATEMENT PROOF  
AS OF 12/31/06

TEAM..... 542  
ACCOUNT..... 6301428151509  
ACCOUNT NAME... BERNARD MADOFF XXX

OPENING BALANCE..... .00

TOTAL DEPOSITS..... + 91,876,277.29

CREDIT MEMOS ..... + .00

RETURN ITEM CREDITS ..... + 80,167.80

ACH/EFT CREDITS..... + .00

MISCELLANEOUS CREDITS..... + .00

TOTAL NEW CREDITS..... = 91,956,445.09

-----  
CHECKS AS PAID PER DDA..... - 91,956,445.09

DEBIT MEMOS ..... - .00

ACH/EFT DEBITS..... - .00

MISCELLANEOUS DEBITS..... - .00

TOTAL NEW DEBITS..... = 91,956,445.09

CLOSING BALANCE..... = .00

PREP BY:



JPMORGANCHASE 5801 EAST TAFT ROAD, NORTH SYRACUSE, NY 13212  
TELEPHONE: 800 235 6286 FACSIMILE: 315 452 4396

JPMORGAN CHASE  
PAYMENT PROOF  
AS OF 12/31/06

TEAM..... 542  
ACCOUNT..... 6301428151509  
ACCOUNT NAME... BERNARD MADOFF XXX

TOTAL CHECKS PAID PER RECONCILIATION..... +	91,876,277.29
UNPOSTED PAID EXCEPTIONS..... +	.00
TOTAL ..... =	91,876,277.29

-----  
CHECKS PAID AS PER DDA..... 91,956,445.09

CURRENT PERIOD ADJUSTMENTS:

RETURN ITEM CREDITS..... - 80,167.80

CHECK CHARGED TWICE OR IN ERROR..... - .00  
CREDIT ADJUSTMENTS FOR ENCODING ERROR - .00  
SUBTOTAL CREDIT MEMOS..... = .00

CHECK NOT CHARGED..... + .00  
DEBIT ADJUSTMENTS FOR ENCODING ERROR. + .00  
SUBTOTAL DEBIT MEMOS..... = .00

FUTURE PERIOD ADJUSTMENTS:

RETURN ITEM CREDITS..... - .00

CHECK CHARGED TWICE OR IN ERROR..... - .00  
CREDIT ADJUSTMENTS FOR ENCODING ERROR - .00  
SUBTOTAL CREDIT MEMOS..... = .00

CHECK NOT CHARGED..... + .00  
DEBIT ADJUSTMENTS FOR ENCODING ERROR. + .00  
SUBTOTAL DEBIT MEMOS..... = .00

ADJUSTED DDA CHECKS PAID TOTAL..... 91,876,277.29

PROOF DIFFERENCE..... +/- .00

JPMORGANCHASE 5801 EAST TAFT ROAD, NORTH SYRACUSE, NY 13212  
TELEPHONE: 800 235 6286 FACSIMILE: 315 452 4396

TEAM.....542  
ACCOUNT.....6301428151509  
ACCOUNT NAME....BERNARD MADOFF XXX

Return Item Credits Current Period

Date	Check #	Explanation	Amount
121906	180303	DATE PRESENTED RETURN	80,167.80
Total.....			80,167.80
			=====

BANK/ACCT: 802 6301428151509  
COMPANY: BERNARD MADOFF XXX  
OPER/TEAM: 542  
RUN DATE: 12/22/06

ARP/SERVICE MANAGEMENT SYSTEM

DEPT ARP

PAGE: 1

SMS485 /6.1 419  
12/23/06 04:25:41

SERIAL NUM	AMOUNT	DATE	SERIAL NUM	AMOUNT	DATE	SERIAL NUM	AMOUNT	DATE
169927	60000.00	12/21/05						
TOTAL								
EXPIRED STOPS								
		COUNT		AMOUNT				
		1	60,000.00					

\*\*\* END OF REPORT - PRINTED 12/23/06 04:51:18 \*\*\*

BANK/ACCT: 802 6501928151509  
COMPANY: BERNARD MADOFF XXX  
OPER/TEAM: 592  
RUN DATE: 12/21/06

ARP/SERVICE MANAGEMENT SYSTEM

DEPT ARP

PAGE: 1

SMS485 /6.1 419  
12/22/06 04:25:59

SERIAL NUM	AMOUNT	DATE	SERIAL NUM	AMOUNT	DATE	SERIAL NUM	AMOUNT	DATE
169697	5000.00	12/20/05	169760	15000.00	12/20/05			
TOTAL								
EXPIRED STOPS								
		COUNT						
		2						
			18,000.00					

\*\*\* END OF REPORT - PRINTED 12/22/06 04:50:43 \*\*\*

MADWAA00205481

DUPLICATE



JPMORGAN CHASE BANK, N.A.  
NORTHEAST MARKET  
P O BOX 260180  
BATON ROUGE LA 70826-0180

July 01, 2008 -  
July 31, 2008

Page 1 of 5

Account Number  
006301428151509

**Customer Service**

If you have any questions  
about your statement, please  
contact your Customer Service  
Professional.



00002132 CEN 802 S 21408 - NNN 1 000001363 P5

BERNARD L MADOFF INVESTMENT SECURITIES  
ATTN DANIEL BONVENTRE  
885 THIRD AVE 18TH FL  
NEW YORK NY 10022



## Commercial Checking

### Summary

	Number	Amount
Opening Ledger Balance		\$0.00
Opening Collected Balance		\$0.00
Deposits and Credits	22	\$102,543,908.67
Withdrawals and Debits	1	\$157,500.00
List Posted Items	1,363	\$102,386,408.67
Checks Paid	0	\$0.00
<b>Ending Ledger Balance</b>		<b>\$0.00</b>
<b>Ending Collected Balance</b>		<b>\$0.00</b>

### Activity

Ledger Date	Value Date	Description	Debit	Amount
07/01		OPENING LEDGER BALANCE	*** Balance ***	\$0.00
07/01		OPENING COLLECTED BALANCE	*** Balance ***	\$0.00
07/01		FUNDING XFER FROM 000000140081703 TRN: 0190000229RF		\$2,311,245.48 ✓
07/01		LIST POSTED ITEMS QUANTITY 29	\$2,311,245.48	
07/01		CLOSING LEDGER BALANCE	*** Balance ***	\$0.00
07/01		CLOSING COLLECTED BALANCE	*** Balance ***	\$0.00
07/02		FUNDING XFER FROM 000000140081703 TRN: 0190000240RF		\$3,020,281.00 ✓
07/02		LIST POSTED ITEMS QUANTITY 17	\$3,020,281.00	
07/02		CLOSING LEDGER BALANCE	*** Balance ***	\$0.00
07/02		CLOSING COLLECTED BALANCE	*** Balance ***	\$0.00

Please examine this statement of account at once. By continuing to use the account, you agree that: (1) the account is subject to the Bank's deposit account agreement, and (2) the Bank has no responsibility for any error in or improper charge to the account (including any unauthorized or altered check) unless you notify us in writing of this error or charge within sixty days of the mailing or availability of the first statement on which the error or charge appears.

MADWAA00293779



July 01, 2008 -  
July 31, 2008

Page 2 of 5

Account Number  
006301428151509

BERNARD L MADOFF INVESTMENT SECURITIES

**Commercial Checking**  
(continued)

**Activity**

Ledger Date	Value Date	Description	Debit	Amount
07/03		FUNDING XFER FROM 000000140081703 TRN: 0190000235RF		\$7,016,567.06 ✓
07/03		LIST POSTED ITEMS QUANTITY 150	\$7,016,567.06	
07/03		CLOSING LEDGER BALANCE	*** Balance ***	\$0.00
07/03		CLOSING COLLECTED BALANCE	*** Balance ***	\$0.00
07/07		FUNDING XFER FROM 000000140081703 TRN: 0190000239RF		\$4,798,378.87 ✓
07/07		LIST POSTED ITEMS QUANTITY 115	\$4,798,378.87	
07/07		CLOSING LEDGER BALANCE	*** Balance ***	\$0.00
07/07		CLOSING COLLECTED BALANCE	*** Balance ***	\$0.00
07/08		FUNDING XFER FROM 000000140081703 TRN: 0190000234RF		\$5,138,084.87 ✓
07/08		LIST POSTED ITEMS QUANTITY 124	\$5,138,084.87	
07/08		CLOSING LEDGER BALANCE	*** Balance ***	\$0.00
07/08		CLOSING COLLECTED BALANCE	*** Balance ***	\$0.00
07/09		FUNDING XFER FROM 000000140081703 TRN: 0190000237RF		\$20,130,340.59 ✓
07/09		LIST POSTED ITEMS QUANTITY 130	\$20,130,340.59	
07/09		CLOSING LEDGER BALANCE	*** Balance ***	\$0.00
07/09		CLOSING COLLECTED BALANCE	*** Balance ***	\$0.00
07/10		FUNDING XFER FROM 000000140081703 TRN: 0190000222RF		\$6,690,294.87 ✓
07/10		LIST POSTED ITEMS QUANTITY 113	\$6,690,294.87	
07/10		CLOSING LEDGER BALANCE	*** Balance ***	\$0.00
07/10		CLOSING COLLECTED BALANCE	*** Balance ***	\$0.00
07/11		FUNDING XFER FROM 000000140081703 TRN: 0190000228RF		\$11,392,346.06 ✓
07/11		LIST POSTED ITEMS QUANTITY 173	\$11,392,346.06	
07/11		CLOSING LEDGER BALANCE	*** Balance ***	\$0.00
07/11		CLOSING COLLECTED BALANCE	*** Balance ***	\$0.00
07/14		FUNDING XFER FROM 000000140081703 TRN: 0190000227RF		\$8,790,793.11 ✓
07/14		LIST POSTED ITEMS QUANTITY 111	\$8,790,793.11	
07/14		CLOSING LEDGER BALANCE	*** Balance ***	\$0.00
07/14		CLOSING COLLECTED BALANCE	*** Balance ***	\$0.00
07/15		FUNDING XFER FROM 000000140081703 TRN: 0190000232RF		\$6,044,321.86 ✓
07/15		LIST POSTED ITEMS QUANTITY 108	\$6,044,321.86	
07/15		CLOSING LEDGER BALANCE	*** Balance ***	\$0.00
07/15		CLOSING COLLECTED BALANCE	*** Balance ***	\$0.00
07/16		FUNDING XFER FROM 000000140081703 TRN: 0190000235RF		\$1,719,715.09 ✓
07/16		LIST POSTED ITEMS QUANTITY 44	\$1,719,715.09	
07/16		CLOSING LEDGER BALANCE	*** Balance ***	\$0.00
07/16		CLOSING COLLECTED BALANCE	*** Balance ***	\$0.00

MADWAA00293780



July 01, 2008 -  
July 31, 2008

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Account Number  
006301428151509

BERNARD L MADOFF INVESTMENT SECURITIES

## Commercial Checking

(continued)

### Activity

Ledger Date	Value Date	Description	Debit	Amount
07/17		FUNDING XFER FROM 000000140081703 TRN: 0190000223RF		\$4,286,361.10 ✓
07/17		LIST POSTED ITEMS QUANTITY 25	\$4,286,361.10	
07/17		CLOSING LEDGER BALANCE	*** Balance ***	\$0.00
07/17		CLOSING COLLECTED BALANCE	*** Balance ***	\$0.00
07/18		FUNDING XFER FROM 000000140081703 TRN: 0190000221RF		\$6,402,832.76 ✓
07/18		LIST POSTED ITEMS QUANTITY 33	\$6,402,832.76	
07/18		CLOSING LEDGER BALANCE	*** Balance ***	\$0.00
07/18		CLOSING COLLECTED BALANCE	*** Balance ***	\$0.00
07/21		FUNDING XFER FROM 000000140081703 TRN: 0190006557RJ		\$2,990,968.39 ✓
07/21		LIST POSTED ITEMS QUANTITY 33	\$2,990,968.39	
07/21		CLOSING LEDGER BALANCE	*** Balance ***	\$0.00
07/21		CLOSING COLLECTED BALANCE	*** Balance ***	\$0.00
07/22		FUNDING XFER FROM 000000140081703 TRN: 0190006580RJ		\$2,561,146.22 ✓
07/22		LIST POSTED ITEMS QUANTITY 32	\$2,561,146.22	
07/22		CLOSING LEDGER BALANCE	*** Balance ***	\$0.00
07/22		CLOSING COLLECTED BALANCE	*** Balance ***	\$0.00
07/23		FUNDING XFER FROM 000000140081703 TRN: 0190006450RJ		\$1,119,511.63 ✓
07/23		LIST POSTED ITEMS QUANTITY 14	\$1,119,511.63	
07/23		CLOSING LEDGER BALANCE	*** Balance ***	\$0.00
07/23		CLOSING COLLECTED BALANCE	*** Balance ***	\$0.00
07/24		FUNDING XFER FROM 000000140081703 TRN: 0190006342RJ		\$2,106,097.01 ✓
07/24		LIST POSTED ITEMS QUANTITY 22	\$2,106,097.01	
07/24		CLOSING LEDGER BALANCE	*** Balance ***	\$0.00
07/24		CLOSING COLLECTED BALANCE	*** Balance ***	\$0.00
07/25		FUNDING XFER FROM 000000140081703 TRN: 0190006278RJ		\$837,834.54 ✓
07/25		LIST POSTED ITEMS QUANTITY 18	\$837,834.54	
07/25		CLOSING LEDGER BALANCE	*** Balance ***	\$0.00
07/25		CLOSING COLLECTED BALANCE	*** Balance ***	\$0.00
07/28		FUNDING XFER FROM 000000140081703 TRN: 0190006589RJ		\$1,797,852.67 ✓
07/28		RESEARCH ADJ 6167-14JUL08 DEBIT FOR AN ENCODING ERROR POSTED ON 07/08/08. AN ITEM FOR \$175,000.00, DEPOSITED TO YOUR ACCOUNT \$17,500.00. OUR CASE #6167-14JUL08.	\$157,500.00	
07/28		LIST POSTED ITEMS QUANTITY 24	\$1,640,352.67	
07/28		CLOSING LEDGER BALANCE	*** Balance ***	\$0.00
07/28		CLOSING COLLECTED BALANCE	*** Balance ***	\$0.00

MADWAA00293781





July 01, 2008 -  
July 31, 2008

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Account Number  
006301428151509

BERNARD L MADOFF INVESTMENT SECURITIES

**Commercial Checking**  
(continued)

**Activity**

Ledger Date	Value Date	Description	Debit	Amount
07/29		FUNDING XFER FROM 000000140081703 TRN: 0190006538RJ		\$936,337.30 ✓
07/29		LIST POSTED ITEMS QUANTITY 18	\$936,337.30	
07/29		CLOSING LEDGER BALANCE	*** Balance ***	\$0.00
07/29		CLOSING COLLECTED BALANCE	*** Balance ***	\$0.00
07/30		FUNDING XFER FROM 000000140081703 TRN: 0190006415RJ		\$1,122,484.76 ✓
07/30		LIST POSTED ITEMS QUANTITY 18	\$1,122,484.76	
07/30		CLOSING LEDGER BALANCE	*** Balance ***	\$0.00
07/30		CLOSING COLLECTED BALANCE	*** Balance ***	\$0.00
07/31		FUNDING XFER FROM 000000140081703 TRN: 0190006340RJ		\$1,330,113.43 ✓
07/31		LIST POSTED ITEMS QUANTITY 12	\$1,330,113.43	
07/31		CLOSING LEDGER BALANCE	*** Balance ***	\$0.00
07/31		CLOSING COLLECTED BALANCE	*** Balance ***	\$0.00

Your service charges, fees and earnings credit have been calculated through account analysis.



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July 31, 2008

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Account Number  
006301428151509

BERNARD L MADOFF INVESTMENT SECURITIES

## Commercial Checking

(continued)

## Stop Payment Renewal Notice

Account Number 006301428151509

Bank Number: 802

The following Stop Payments will automatically renew for a 1-year period. You may revoke a Stop prior to the renewal date by simply returning a signed copy of this form with an 'X' placed next to each item you may wish to revoke. The revoking of stop payments will be effective on the renewal date listed on your statement. To immediately remove a current stop payment, please contact your Customer Service Professional. Please allow 10 - 15 days for mail and processing times. Please ensure that an authorized signature is placed in the space provided and mailed to the return address listed at the bottom of the page. Any stops that are revoked will expire on the renewal date.

Revoke Stop	Sequence Number	Date Entered	Renewal Date	Low Range or Check Number	High Range or Amount
—	0000143	10/12/2007	10/12/2008		
—	0000144	10/15/2007	10/15/2008		
—	0000145	10/16/2007	10/16/2008		
—	0000146	10/18/2007	10/18/2008		
—	0000147	10/19/2007	10/19/2008		

Authorized Signature: \_\_\_\_\_

Date: \_\_\_\_\_

BERNARD L MADOFF INVESTMENT SECURITIES  
ATTN DANIEL BONVENTRE  
885 THIRD AVE 18TH FL  
NEW YORK NY 10022

JPMORGAN CHASE BANK, N.A.  
NORTHEAST MARKET  
P O BOX 260180  
BATON ROUGE LA 70826-0180

MADWAA00293783

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# EXHIBIT H



# Statement of Account

BERNARD L MADOFF  
ATTN TONY TILLETNICK  
885 THIRD AVENUE 18TH FLOOR  
NEW YORK NY 10022-4833

Account No: 140-081703  
Statement Start Date: 01 DEC 2000  
Statement End Date: 29 DEC 2000  
Statement Code: 000-USA-11  
Statement No: 012

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|||||

TRANSACTIONS			BALANCES			ENCLOSURES		
Total Credits	198	4,210,325,881.04	Opening (01 DEC 2000)	Closing (29 DEC 2000)		Credits	0	0
Total Debits (incl. checks)	247	4,193,567,092.98	Ledger	Ledger	20,493,643.32	Debits	0	0
Total Checks Paid	92	2,277,877,180.83	Collected	Collected	18,360,324.32	Checks	92	92

Ledger Date	Adj. Ledger Date	Value Date	F T	References	Debit	Credit/Balance	Description
-------------	------------------	------------	-----	------------	-------	----------------	-------------

\*\*\* Balance \*\*\*  
\*\*\* Balance \*\*\*

01 DEC				USD OUR: 00000010981B		3,734,855.26	OPENING LEDGER BALANCE
01 DEC						2,386,831.26	OPENING COLLECTED BALANCE
01 DEC						15,005.00	INTEREST
01 DEC	*			USD DEP REF # 281		350,000.00	REF: INTEREST PER TICKET # 001098 DEPOSIT CASH LETTER CASH LETTER 0000000281 *VALUE DATE: 12/01 12/04 12/05
01 DEC				01 DEC USD YOUR: 0/B MELLON PIT OUR: 0104307336FF		600,000.00	FEDWIRE CREDIT VIA: MELLON BANK N.A. /043000261 B/O: BUCKINGHAM RAF PARTNERS LP NEW YORK NY 10017-6705 REF: CHASE NYC/CTR/BBK=BERNARD L MA DOFF NEW YORK NY 10022-4834/AC-0001 40081703 BNF=JEROME & ANNE FISH ER/ AC-1F015530 40 RFB=0/B MELLON PIT B IMAD: 1201D3QC120C001253 CHIPS CREDIT VIA: CITIBANK /0008
01 DEC				01 DEC USD YOUR: ATTN BELLES OUR: 3761600336FC		600,000.00	REF: HERMES WORLD CHF FUND REF: N8BK=BERNARD L MADOFF NEW YORK NY 10022-4834/AC-000140081703 BNF= LAG00N INVESTMENT C ACCOUNT ORG=HER

FT CODE:	USD - SAME DAY FUNDS USN - NEXT DAY FUNDS	US1 - ONE DAY FLOAT US2 - TWO DAY FLOAT	US3 - THREE DAY FLOAT US4 - FOUR DAY FLOAT	US5 - FIVE DAY FLOAT USM - MIXED FLOAT
----------	--	--	---	---

PLEASE EXAMINE THIS STATEMENT OF ACCOUNT AT ONCE. THE MAINTENANCE OF THIS ACCOUNT IS SUBJECT TO THE PROVISIONS OF THE NEW YORK UNIFORM COMMERCIAL CODE AND CHASE'S TERMS AND CONDITIONS FOR BUSINESS ACCOUNTS AND SERVICES. THE BANK DISCLAIMS RESPONSIBILITY FOR ANY ERROR IN, OR IMPROPER CHARGE TO THE ACCOUNT AS RENDERED UNLESS INFORMED IN WRITING OF THIS ERROR OR CHARGE WITHIN SIXTY DAYS OF THE DELIVERY, MAILING OR AVAILABILITY OF THE STATEMENT CANCELED VOUCHERS. KINDLY REFER TO THE INSTRUCTIONS ON THE REVERSE SIDE OF THIS STATEMENT IN ORDER TO DIRECT YOUR INQUIRIES TO THE PROPER DEPARTMENT FOR PROMPT ACTION.

18Dec08-372

The Chase Manhattan Bank



Statement of Account

In US Dollars

BERNARD L MADOFF  
ATTN: TONY TILLETNICK  
885 THIRD AVENUE 18TH FLOOR  
NEW YORK NY 10022-4833

Account No: 140-081703  
Statement Start Date: 01 DEC 2001  
Statement End Date: 31 DEC 2001  
Statement Code: 000-USA-11  
Statement No: 012  
Page 1 of 48

|||||

TRANSACTIONS		BALANCES		ENCLOSURES	
Total Credits	228	5,598,840,323.89	Opening (01 DEC 2001)	Credits	0
Total Debits (incl. checks)	241	5,577,901,256.38	Ledger	Debits	0
Total Checks Paid	107	3,437,377,804.58	Collected	Checks	107

Ledger Date	Adj. Ledger Date	Value	Date	Reference	Debit	Credit / Balance	Description
-------------	------------------	-------	------	-----------	-------	------------------	-------------

01 DEC		USD		OUR: 000000017181B	**** Balance ****	5,641,935.59	OPENING LEDGER BALANCE
01 DEC					**** Balance ****	4,949,112.59	INTEREST COLLECTED BALANCE
03 DEC		USD		OUR: 000000014731B		1,541.90	INTEREST
03 DEC		USD		OUR: 000000014731B		17,062.50	PER: INTEREST COMMERCIAL PA
03 DEC		USD		OUR: 0311902337FF		401,132.68	REF: INTEREST TICKET # 001718
03 DEC		USD		OUR: 0311902337FF		1,000,000.00	REF: INTEREST TICKET # 001473
03 DEC		USD		OUR: 0311902337FF			FEDWIRE CREDIT
03 DEC		USD		OUR: 0311902337FF			VIA: BANK OF NEW YORK
03 DEC		USD		OUR: 0311902337FF			8/01 KOHL FAMILY PARTNERSHIP LP
03 DEC		USD		OUR: 0311902337FF			WOODBURY NY 11797-2702
03 DEC		USD		OUR: 0311902337FF			REF: CHASE NYC/CTR/BNK=BERNARD L MA
03 DEC		USD		OUR: 0311902337FF			DEF: NEW YORK NY 10022-4834/AC-0001
03 DEC		USD		OUR: 0311902337FF			40081703 BNF-KOHL FAMILY PARTNERSHI
03 DEC		USD		OUR: 0311902337FF			P LP WOODBURY NY 11797-2702/AC-12A5
03 DEC		USD		OUR: 0311902337FF			IMAD: 120331081520033969
03 DEC		USD		OUR: 0311902337FF			FEDWIRE CREDIT
03 DEC		USD		OUR: 0311902337FF			VIA: SIGNAL BANK, INC.
03 DEC		USD		OUR: 0311902337FF			8/01 BUYER H PALMER
03 DEC		USD		OUR: 0311902337FF			PLYMOUTH, MN
03 DEC		USD		OUR: 0311902337FF			REF: CHASE NYC/CTR/BNF=BERNARD L MA
03 DEC		USD		OUR: 0311902337FF			DEF: NEW YORK NY 10022-4834/AC-0001
03 DEC		USD		OUR: 0311902337FF			40081703 RFB-O/B SIGNAL W STP BBI-/
03 DEC		USD		OUR: 0311902337FF			BNF/FOR FINAL CREDIT TO BUYER & FE

FT CODE: USD - SAME DAY FUNDS US1 - ONE DAY FLOAT US3 - THREE DAY FLOAT US5 - FIVE DAY FLOAT  
USD - NEXT DAY FUNDS US2 - TWO DAY FLOAT US4 - FOUR DAY FLOAT USM - MIXED FLOAT

PLEASE EXAMINE THIS STATEMENT OF ACCOUNT AT ONCE. THE MAINTENANCE OF THIS ACCOUNT IS SUBJECT TO THE PROVISIONS OF THE NEW YORK UNIFORM COM-  
MERCIAL CODE AND THE BANK'S TERMS AND CONDITIONS FOR BUSINESS ACCOUNTS AND SERVICES. THE BANK DISCLAIMS RESPONSIBILITY FOR ANY ERROR IN  
OR IMPROPER CHARGE TO THE ACCOUNT AS RENDERED UNLESS INFORMED IN WRITING OF THIS ERROR OR CHARGE WITHIN SIXTY DAYS OF THE DELIVERY, MAILING  
OR AVAILABILITY OF THE STATEMENT AND CANCELED VOUCHERS. KINDLY REFER TO THE INSTRUCTIONS ON THE REVERSE SIDE OF THIS STATEMENT IN ORDER TO  
DIRECT YOUR INQUIRIES TO THE PROPER DEPARTMENT FOR PROMPT ACTION.

THIS PAGE IS PART OF A STATEMENT REQUEST  
GROUP ID G18Dec08-372

JPMorgan Chase Bank  
**JPMorganChase**  
**Statement of Account**  
In US Dollars  
Account No: 140-081703  
Statement Start Date: 30 NOV 2002  
Statement End Date: 31 DEC 2002  
Statement Code: 000-USA-11  
Statement No: 012  
Page 1 of 60

CH  
BERNARD L MADOFF INVESTMENT SECURITIES  
ATTN: TONY TILLETICK  
885 THIRD AVENUE 18TH FLOOR  
NEW YORK NY 10022-4633

|||||

TRANSACTIONS		BALANCES		ENCLOSURES	
Total Credits	257	2,140,578,753.03	Opening (30 NOV 2002)	Closing (31 DEC 2002)	Credits
Total Debits (incl. checks)	287	2,139,847,421.20	Ledger	1,670,299.53	Debits
Total Checks Paid	91	82,400,691.58	Collected	.53	Checks

Need to reconcile your accounts as soon as possible? Take advantage of our promotional offer for Internet Statements. Download the statements for your accounts two business days after the statement cycle ends. Search for transactions listed in your statement. Export data as a text or formatted Excel file. Best of all, receive your first three Internet Statements free of charge. Please contact your JPMorgan Relationship Manager for further information.

Ledger Date	Adj. Ledger Date	Value Date	Reference	Debit	Credit	Balance	Description
30 NOV						1,670,299.53	OPENING LEDGER BALANCE
30 NOV						0.33	OPENING COLLECTED BALANCE
02 DEC						399.09	ATP INTEREST PAYMENT
							ATP INTEREST PRINCIPAL OF \$399.09
							ATP INVESTMENT DATED 11/29/02 AT REFERENCE 319999893333 EFFECTIVE YIELD 00.73% EFFECTIVE YIELD REFLECTS COMPOUNDING OF INTEREST
02 DEC						3,450.66	INTEREST
							REF: INTEREST COMMERCIAL PA
02 DEC						7,109.38	PERINTEREST TICKET # 001407
							REF: INTEREST
02 DEC						500,000.00	FEDWIRE CREDIT
							VIA: CITIBANK
							/021000089
							B/O: 00037024647
							10021
							REF: CHASE NYC/CTR/BBK=BERNARD L MA
							DUFF NEW YORK NY 10022-4834/AC-0001
							US3 - FIVE DAY FLOAT
							US4 - MIXED FLOAT
							US1 - ONE DAY FLOAT
							US2 - TWO DAY FLOAT
							US3 - THREE DAY FLOAT
							US4 - FOUR DAY FLOAT

PLEASE EXAMINE THIS STATEMENT OF ACCOUNT AT ONCE. THE MAINTENANCE OF THIS ACCOUNT IS SUBJECT TO THE PROVISIONS OF THE NEW YORK UNIFORM COMMERCIAL CODE AND THE BANK'S TERMS AND CONDITIONS FOR BUSINESS ACCOUNTS AND SERVICES. THE BANK DISCLAIMS RESPONSIBILITY FOR ANY ERROR IN OR OMISSION FROM THIS STATEMENT OF ACCOUNT. IF YOU DISAGREE WITH THE INFORMATION CONTAINED HEREIN, YOU MUST ADVISE THE BANK WITHIN 60 DAYS OF THE DATE OF THIS STATEMENT IN ORDER TO DIRECT YOUR INQUIRIES TO THE PROPER DEPARTMENT FOR PROMPT ACTION.



JP Morgan Chase Bank

Statement of Account

CH  
BERNARD L MADOFF INVESTMENT SECURITIES  
ATTN: TONY TILLENICK  
885 THIRD AVENUE 18TH FLOOR  
NEW YORK NY 10022-4833

In US Dollars  
Account No: 140-081703  
Statement Start Date: 29 NOV 2003  
Statement End Date: 31 DEC 2003  
Statement Code: 000-USA-11  
Statement No: 012  
Page 1 of 65

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TRANSACTIONS		BALANCES		ENCLOSURES	
		249	3,811,205,678.81	Closing (31 DEC 2003)	
Total Credits					0
Total Debits (incl. checks)		260	3,807,230,735.18		0
Total Checks Paid		28	4,305,505.49		28

Endo	App	Value	Debit	Credit	Debit	Credit
Date	Date					
29 NOV				86,713.01		
29 NOV				0.01		
01 DEC				843.84		
	USD	YOUR: 31Y9973746335 OUR: 3351003746XP				
	USD	DUR: 00000002541B				
01 DEC				4,500.34		
	USD	DUR: 000000093581B				
01 DEC				10,159.72		
	01 DEC USD	YOUR: SWF OF 03/12/01 OUR: 5703700335FS				
				38,211.30		
	01 DEC USD	YOUR: CSR OF 03/12/01 OUR: 0082300335ET				
				45,000.00		
FT CODE:	USD - SAME DAY FUNDS	USD - ONE DAY FLOAT	USD - THREE DAY FLOAT	USD - FIVE DAY FLOAT		
	USD - NEXT DAY FUNDS	USD - TWO DAY FLOAT	USD - FOUR DAY FLOAT	USD - MIXED FLOAT		

PLEASE EXAMINE THIS STATEMENT OF ACCOUNT AT ONCE. THE MAINTENANCE OF THIS ACCOUNT IS SUBJECT TO THE PROVISIONS OF THE NEW YORK UNIFORM COM-  
MERCIAL CODE AND THE BANK'S TERMS AND CONDITIONS FOR BUSINESS ACCOUNTS AND SERVICES. THE BANK DISCLAIMS RESPONSIBILITY FOR ANY ERROR IN  
MERCIAL CODE AND THE BANK'S TERMS AND CONDITIONS FOR BUSINESS ACCOUNTS AND SERVICES. THE BANK DISCLAIMS RESPONSIBILITY FOR ANY ERROR IN  
OR AVAILABILITY OF THE STATEMENT AND CANCELED CHECKS. YOU MUST REFER TO THE INSTRUCTIONS ON THE REVERSE SIDE OF THIS STATEMENT IN ORDER TO  
DIRECT YOUR INQUIRIES TO THE PROPER DEPARTMENT FOR PROMPT ACTION.



Account No:	140-081703
Statement Start Date:	01 DEC 2004
Statement End Date:	31 DEC 2004
Statement Code:	000-USA-11
Statement No:	012

# **Low Carbon Development**

[illegible]

01DEC		USD	YOUR: 31V9972864336 OUR: 3361002864XP	290,450.03 0.03 594.67	OPENING LEDGER BALANCE OPENING COLLECTED BALANCE AIP INTEREST PAYMENT INTEREST ON PRINCIPAL OF \$14,272.125 AT AIP RATE=01.50% FOR AIP INVESTMENT DATED 11/30/04 AIP REFERENCE=31V998412335 EFFECTIVE YIELD=01.51% EFFECTIVE YIELD REFLECTS COMPOUNDING OF INTEREST INTEREST
01DEC		USD	OUR: 000000016318	66,354.17	REF. INTEREST TICKET # 000163
01DEC		01DEC	YOUR: Q/B BOSTON PRIVA OUR: 0384503336FF	100,000.00	FEDWIRE CREDIT VIA BOSTON PRIVATE BANK & TRUST CO /011002343 B/O TURBO INVESTORS LLC NEWTON MA 02456 REF CHASE INC/CTR/SNF-BERNARD L MA DOFF NEW YORK NY 10022-4834/RG-0900 00001400 RFB-Q/B BOSTON PRIVA OBI-T URKO INVESTORS LLC AC 1-T 0052 3 0 IMAD: 120JAI82801E000017 BOOK TRANSFER CREDIT B/O GOLDMAN SACHS & CO NEW YORK NY 10274- ORG./01025155101 R BRADFORD MALT TRUSTEE
01DEC		01DEC	YOUR: SWF OF 04/12/01 OUR: 8579500336JS	102,805.86	
FT CODE:		USD - SAME DAY FUNDS USD - NEXT DAY FUNDS	US1 - ONE DAY FLOAT US2 - TWO DAY FLOAT	US3 - THREE DAY FLOAT US4 - FOUR DAY FLOAT	US5 - FIVE DAY FLOAT USM - MIXED FLOAT

PLEASE EXAMINE THIS STATEMENT OF ACCOUNT AT ONCE. THE MAINTENANCE OF THIS ACCOUNT IS SUBJECT TO THE PROVISIONS OF THE NEW YORK UNIFORM COMMERCIAL CODE AND THE BANK'S TERMS AND CONDITIONS FOR BUSINESS ACCOUNTS AND SERVICES. THE BANK DISCLAIMS RESPONSIBILITY FOR ANY ERROR IN OR IMPROPER CHARGE TO THE ACCOUNT AS RENDERED UNLESS INFORMED IN WRITING OF THIS ERROR OR CHARGE WITHIN SIXTY DAYS OF THE DELIVERY, MAILING OR AVAILABILITY OF THE STATEMENT AND CANCELED VOUCHERS. KINDLY REFER TO THE INSTRUCTIONS ON THE REVERSE SIDE OF THIS STATEMENT IN ORDER TO DIRECT YOUR INQUIRIES TO THE PROPER DEPARTMENT FOR PROMPT ACTION.

BERNARD L MADOFF INVESTMENT SECURITIES  
ATTN TONY FILETICK  
885 THIRD AVENUE 18TH FLOOR  
NEW YORK NY 10022-4833

Account No: 140-081703  
Statement Start Date: 01 DEC 2005  
Statement End Date: 30 DEC 2005  
Statement Code: 000-USA-11  
Statement No: 012

**For All Your General Building Needs**

TRANSACTIONS		BALANCES		ENCLOSURES	
		Opening (01 DEC 2005)	Closing (30 DEC 2005)		
Total Credits	200	3,569,237,928.70		Credits	0
Total Debits (incl. checks)	264	3,569,203,682.06		Debits	0
Total Checks Paid	6	13,500.00		Checks	6
				323,217.73	
				.73	
				Collected	
				Collected	
				288,971.09	
				Ledger	

Cheque Date	Adj Ledger Date	Value Date	Reference	Debit	Credit / Balance	Page Total
01 DEC						
01 DEC						
01 DEC	29 NOV	29 NOV	USD	YOUR: 31V9811175335 OUR: 3351019979XP	286,971.09 0.09 .03	
01 DEC	30 NOV	30 NOV	USD	YOUR: 31V9811176335 OUR: 3351019980XP	.03	
01 DEC			USD	YOUR: 31V9811177335 OUR: 3351019981XP	.03	
01 DEC	22 NOV	22 NOV	USD	YOUR: 31V9811171335 OUR: 3351019975XP	42.49	

FT CODE:

USD - SAME DAY FUNDS  
USD - NEXT DAY FUNDS  
USD1 - ONE DAY FLOAT  
USD2 - TWO DAY FLOAT  
USD3 - THREE DAY FLOAT  
USD4 - FOUR DAY FLOAT  
USD5 - FIVE DAY FLOAT  
USM - MIXED FLOAT

OPENING LEDGER BALANCE  
OPENING COLLECTED BALANCE  
B/V INTEREST ADJUSTMENTS  
CHANGE IN INTEREST FOR AIP  
INVESTMENT DATED 11/28/2005 -  
PREVIOUS AMT: \$1,852.53 CURRENT  
AMT: \$1,852.56 AIP  
REFERENCE=31V9811175335  
B/V INTEREST ADJUSTMENTS  
CHANGE IN INTEREST FOR AIP  
INVESTMENT DATED 11/29/2005 -  
PREVIOUS AMT: \$4,200.51 CURRENT  
AMT: \$4,200.54 AIP  
REFERENCE=31V9811176335  
B/V INTEREST ADJUSTMENTS  
CHANGE IN INTEREST FOR AIP  
INVESTMENT DATED 11/30/2005 -  
PREVIOUS AMT: \$1,997.26 CURRENT  
AMT: \$1,997.29 AIP  
REFERENCE=31V9811177335  
B/V INTEREST ADJUSTMENTS  
CHANGE IN INTEREST FOR AIP  
INVESTMENT DATED 11/21/2005 -  
PREVIOUS AMT: \$1,613.81 CURRENT  
AMT: \$1,656.30 AIP  
REFERENCE=31V9811171335

PLEASE EXAMINE THIS STATEMENT OF ACCOUNT AT ONCE. THE MAINTENANCE OF THIS ACCOUNT IS SUBJECT TO THE PROVISIONS OF THE NEW YORK UNIFORM COMMERCIAL CODE AND THE BANK'S TERMS AND CONDITIONS FOR BUSINESS ACCOUNTS AND SERVICES. THE BANK DISCLAIMS RESPONSIBILITY FOR ANY ERROR IN THE PROPER CHARGE TO THE ACCOUNT AS RENDERED UNLESS INFORMED IN WRITING OF THIS ERROR OR CHARGE WITHIN SIXTY DAYS OF THE DELIVERY, MAILING OR AVAILABILITY OF THE STATEMENT, AND CANCELLED VOUCHERS. KINDLY REFER TO THE INSTRUCTIONS ON THE REVERSE SIDE OF THIS STATEMENT IN ORDER TO DIRECT YOUR INQUIRIES TO THE PROPER DEPARTMENT FOR PROMPT ACTION.







JPMORGAN CHASE BANK, N.A.  
NORTHEAST MARKET  
P.O. BOX 260180  
BATON ROUGE, LA 70826-0180

00000043 CEN 802 7 00109 NNN 1 000000001 H1 0000  
BERNARD L MADOFF INVESTMENT SECURITIES  
ATTN TONY TILITNICK  
885 THIRD AVE 18TH FL  
NEW YORK NY 10022-4833

November 29, 2008 -  
December 31, 2008

Page 1 of 25

Account Number  
000000140081703

**Customer Service**

If you have any questions  
about your statement, please  
contact your Customer Service  
Professional.



**Commercial Checking**

**Summary**

	Number	Amount
Opening Ledger Balance		\$560,000.60
Opening Collected Balance		\$ .60
Deposits and Credits	122	\$3,219,564,477.98
Withdrawals and Debits	71	\$2,990,715,212.29
Checks Paid	1	\$2,000.00
<b>Ending Ledger Balance</b>		<b>\$229,407,266.29</b>
<b>Ending Collected Balance</b>		<b>\$229,407,266.29</b>

**Activity**

Ledger Date	Value Date	Description	Debit	Amount
11/29		OPENING LEDGER BALANCE	*** Balance ***	\$560,000.60
11/29		OPENING COLLECTED BALANCE	*** Balance ***	\$ .60
12/01		RETURN OF PRINCIPAL - END-OF-DAY SWEEP		\$10,871,514.00
		JPMORGAN CHASE & CO COMMERCIAL PAPER		
		CPSWP112808, TRN: 3332003179XN		
		YOUR REF: 31Y9996772333		
12/01		CHIPS CREDIT VIA THE BANK OF NEW YORK		\$150,000,000.00
		MELLON:0001 B/O BERNARD L MADOFF INVESTMENT		
		NEW YORK, NY 10022 REF: NBNF=BERNARD L		
		MADOFF NEW YORK NY 10022-4834/AC-000000001400		
		ORG=/8661126621 NEW YORK, NY 10022 SSN: 0222435		
		TRN: 4372200336FC		
		YOUR REF: CHASE		

Please examine this statement of account at once. By continuing to use the account, you agree that: (1) the account is subject to the Bank's deposit account agreement, and (2) the Bank has no responsibility for any error in or improper charge to the account (including any unauthorized or altered check) unless you notify us in writing of this error or charge within sixty days of the mailing or availability of the first statement on which the error or charge appears.

JPMSAB0004065

# EXHIBIT I

BERNARD L. MADOFF

62-26  
311

815-09

112410

10/11 2000

PAY TO THE ORDER OF JAMES GREIFF

\*161596.61

\$

090121494 404 01 3446 3469

EXACTLY \*\*161,596 DOLLARS 561 CENTS

DOLLARS

Chase Manhattan Bank Delaware  
1201 Market Street  
Wilmington, DE 19801

BERNARD L. MADOFF

FOR 1-78324-3

BY

000112410 0011002671 6301428451 50911

0016159661

BERNARD L. MADOFF

62-26  
311

2815-09

91878

4/13/99

520148761

PAY TO THE ORDER OF JAMES GREIFF

\$ 376577.93

EXACTLY \*\*376,577 DOLLARS 93 CENTS

480449540 404 BERNARD L. MADOFF DOLLARS

Chase Manhattan Bank Delaware  
1201 Market Street  
Wilmington, DE 19801

1-7B324-3

FOR

BY

⑈00091878⑈ ⑆031100267⑆ 6301428151 509⑈

⑈0037857793⑈



BERNARD L. MADOFF

62-26  
311

-815-09

1011146

1/06/00

PAY TO THE ORDER OF JAMES GREIFF

030174638

\*286170.89

\$

EXACTLY \*\*286,170 DOLLARS 589 CENTS

DOLLARS

Chase Manhattan Bank Delaware  
1201 Market Street  
Wilmington, DE 19801

BERNARD L. MADOFF

1-ZB324-3

FOR

BY

⑈00101146⑈ ⑆031100267⑆ 6301428151 509⑈

⑈0028617089⑈

BERNARD L. MADOFF

62-26

311

2815-08

107600

4/07 20 00

PAY TO THE ORDER OF JAMES GREIFF

120288492

\*404300-86

\$

EXACTLY \*\*404300 DOLLARS 86 CENTS 404 01 3045 3047 DOLLARS

Chase Manhattan Bank Delaware  
1201 Market Street  
Wilmington, DE 19801

BERNARD L. MADOFF

FOR 1-78324-3

BY



⑈00107600⑈⑈0031100267⑈ 6101128151 509⑈ ⑈0040430086⑈

BERNARD L. MADOFF

62-26  
311

2815-09

110031

7/07 20 00

PAY TO THE ORDER OF JAMES GREIFF

\*184974.90

100152333 404 01 3281

EXACTLY \*\*184,974 DOLLARS 90 CENTS

DOLLARS

Chase Manhattan Bank Delaware  
1201 Market Street  
Wilmington, DE 19801

120300979

BERNARD L. MADOFF

1-ZB324-3

FOR

By *[Signature]*

⑈00110031⑈ ⑈031100267⑈ 6301428151 509⑈

⑈0018497490⑈